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# China National Materials Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock code: 01893)

## ANNOUNCEMENT PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014

Reference is made to the overseas regulatory announcement dated 24 October 2014 (the "**Announcement**") and issued by China National Materials Company Limited (the "**Company**") in relation to the third quarterly report for the nine months ended 30 September 2014 of Sinoma International Engineering Co., Ltd. (the "**Sinoma International**"), a subsidiary of the Company and whose A shares are listed and traded on the Shanghai Stock Exchange (stock code: 600970).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited principal financial data of Sinoma International prepared in accordance with PRC GAAP for the nine months ended 30 September 2014 as set out in the Announcement.

### PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL

Unit: Yuan  
Currency: RMB

	As at the end of this reporting period	As at the end of last year		Increase/decrease at the end of this reporting period compared with that at the end of last year (%)
		After the adjustment	Before the adjustment	
Total assets	24,966,540,225.03	23,677,393,870.60	23,674,523,570.60	5.44
Net assets attributable to shareholders of the listed company	4,796,174,309.63	4,262,129,236.39	4,272,516,936.39	12.53

	From the beginning of this year to the end of this reporting period (January to September )	From the beginning of last year to the end of the reporting period of last year (January to September)		Increase/decrease compared with the corresponding period of last year (%)
		After the adjustment	Before the adjustment	
Net cash flow arising from operating activities	600,839,170.50	-245,446,747.86	-245,446,747.86	N/A
	From the beginning of this year to the end of this reporting period (January to September )	From the beginning of last year to the end of the reporting period of last year (January to September )		Increase/decrease compared with the corresponding period of last year (%)
		After the adjustment	Before the adjustment	
Operating revenue	15,960,770,213.62	13,109,434,467.99	13,109,434,467.99	21.75
Net profit attributable to shareholders of the listed company	493,754,930.64	625,987,276.90	625,642,176.90	-21.12
Net profit attributable to shareholders of the listed company net of non-recurring gains and losses	474,414,334.92	577,844,199.82	577,499,099.82	-17.90
Weighted average return on net assets (%)	10.98	12.57	12.83	Decreased by 1.59 percentage points
Basic earnings per share (RMB/Share)	0.45	0.57	0.57	-21.05
Diluted earnings per share (RMB/Share)	0.45	0.57	0.57	-21.05
Basic earnings per share net of non-recurring gain or loss (RMB/Share)	0.43	0.53	0.53	-18.87

Note: This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The full text of the third quarterly report for the nine months ended 30 September 2014 of Sinoma International is published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board  
**CHINA NATIONAL MATERIALS COMPANY LIMITED**  
**Liu Zhijiang**  
*Chairman of the Board*

Beijing, the PRC

24 October 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin, the non-executive directors of the Company are Mr. Yu Shiliang, Mr. Li Xinhua, Mr. Li Jianlun, Mr. Yu Guobo and Mr. Tang Baoqi, and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei, Mr. Wang Shimin and Mr. Zhou Zude.*

*Please also refer to the published version of this announcement on the Company's website.*