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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

COMPLETION OF ISSUANCE OF 2014 SECOND TRANCHE OF SUB-ORDINATED BONDS

References are made to the announcements of CITIC Securities Company Limited (the “**Company**”) dated 4 December 2013 and 28 April 2014, respectively, relating to the “Approval relating to the Sub-ordinated Bonds Issuance by CITIC Securities Company Limited” (Zheng Jian Xu Ke [2013] No. 1522) issued to the Company by the China Securities Regulatory Commission, pursuant to which, the Company was granted the approval of non-public sub-ordinated bonds issuance in a nominal amount not exceeding RMB15 billion, and the completion of issuance of 2014 first tranche of sub-ordinated bonds.

The board of directors of the Company is pleased to announce that the issuance of 2014 second tranche of sub-ordinated bonds of the Company (the “**Sub-ordinated Bonds**”) was completed on 24 October 2014. The issue size of the Sub-ordinated Bonds is RMB7 billion, with a term of five years. The issuer is entitled to redeem the bonds at the end of the second year. The Sub-ordinated Bonds bear a coupon rate of 5.65%.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
24 October 2014

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.