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SUPERB SUMMIT INTERNATIONAL GROUP LIMITED

奇峰國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01228)

COMPLETION OF PLACING OF NEW SHARES

Placing Agent



The Board is pleased to announce that completion of the Placing took place on 24 October 2014 in accordance with the terms of the Placing Agreement.

A total of 100,000,000 Placing Shares have been successfully placed and issued to one Placee, namely, Giant Profit Enterprises Limited, who and whose ultimate beneficial owner is Independent Third Party at the Placing Price of HK\$1.27 per Placing Share.

Reference is made to the announcement of the Company dated 15 October 2014 (the “**Announcement**”) in relation to the Placing of new Shares under the General Mandate. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that with all the conditions of the Placing Agreement having been fulfilled, completion of the Placing took place on 24 October 2014 in accordance with the terms and conditions of the Placing Agreement. A total of 100,000,000 Placing Shares, representing approximately 1.29% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares as at the date of this announcement were placed and issued to one Placee, namely Giant Profit Enterprises Limited, who and whose ultimate beneficial owner, is Independent Third Party at the Placing Price of HK\$1.27 per Placing Share.

PARTICULARS OF PLACEE

Giant Profit Enterprises Limited was incorporated in the British Virgin Islands and is wholly owned by Mr. Lee Tai Hay. This company is a Chinese-owned private investment company, focusing on the investment business in the real estate and securities in the Greater China Region.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) before the completion of the Placing and (ii) as at the date of this announcement is as follows:

Shareholders	Before completion of the Placing		As at the date of this announcement (after completion of the Placing)	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Magic Stone Fund (China) (Note 1)	1,611,111,000	21.09	1,611,111,000	20.82
Mr. Yang Dongjun (Note 1)	200,000,000	2.62	200,000,000	2.58
Mr. Yang Jilin (Note 2)	2,440,000	0.03	2,440,000	0.03
Wider Success Holdings Limited (Note 3)	869,425,000	11.38	869,425,000	11.24
Placee(s)	—	—	100,000,000	1.29
Other public Shareholders	4,955,333,405	64.88	4,955,333,405	64.04
Total	<u>7,638,309,405</u>	<u>100</u>	<u>7,738,309,405</u>	<u>100</u>

Notes:

- (1) Mr. Yang Dongjun owned 80.25% of Magic Stone Fund (China), a company incorporated in the Cayman Islands. Accordingly, Mr. Yang Dongjun was deemed to be interested in 1,611,111,000 Shares held by Magic Stone Fund (China) under the SFO. Mr. Yang Dongjun also beneficially owns 200,000,000 Shares.
- (2) Mr. Yang Jilin, Director of the Company, is the son of Mr. Yang Dongjun and beneficially owns 2,440,000 Shares.
- (3) Ms. Huang Ying owned 76.46% of Wider Success Holdings Limited, a company incorporated in the British Virgin Islands. Accordingly, Ms. Huang Ying was deemed to be interested in 869,425,000 Shares held by Wider Success Holdings Limited under the SFO.

By order of the Board
Superb Summit International Group Limited
JING BIN
Executive Director and Chief Executive Officer

Hong Kong, 24 October 2014

As at the date of this announcement, the executive Directors are Mr. Jing Bin (Chief Executive Officer) and Mr. Yang Jilin and the independent non-executive Directors are Mr. Chen Xiaoming, Mr. Li Qunsheng and Mr. Yuan Jun.