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**禹洲地產股份有限公司**  
**YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**COMPLETION OF ACQUISITION OF THE ENTIRE EQUITY INTEREST IN  
GREAT BLOOM HOLDINGS LIMITED**

Reference is made to the announcement of the Company dated 28 August 2014 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital of Great Bloom Holdings Limited by the Company together with the assignment of the Shareholder’s Loan to the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that in accordance with the terms of the Sale and Purchase Agreement, the Acquisition was completed on 24 October 2014 and Great Bloom Holdings Limited has become a wholly-owned subsidiary of the Company following the Completion.

The Board wishes to further point out that in accordance with the terms of the Sale and Purchase Agreement, of the Consideration for the Acquisition, the Company has paid an aggregate amount of HK\$373,857,993, representing the sum of (i) HK\$373,800,000, and (ii) plus HK\$57,993, being the amount of the Net Current Asset Value as shown in the Pro-Forma Completion Accounts. Further adjustment to the Consideration may or may not be made subject to the Net Current Asset Value as shown in the Completion Accounts to be determined and agreed upon between the parties in accordance with the terms of the Sale and Purchase Agreement.

By order of the Board  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 24 October 2014

*As at the date of this announcement, the executive Directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui, and independent non-executive Directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.*