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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT COMPLETION OF ISSUE OF DEBT FINANCING INSTRUMENTS

The announcement is made by China Longyuan Power Group Corporation Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

Reference is made to the announcement of the Company dated 17 December 2012 on the registration of debt financing instruments with the National Association of Financial Market Institutional Investors.

The Company has completed its private issuance of the debt financing instruments on 24 October 2014. The total issuance amount of the debt financing instruments is RMB2.5 billion with a maturity period of one year. The unit face value is RMB100 and the issuing interest rate is 4.6%. The interest started to accrue on 24 October 2014.

Agricultural Bank of China Limited and Industrial and Commercial Bank of China Limited act as the joint lead underwriters for the debt financing instruments for placing the same to designated investors. The proceeds from the debt financing instruments will be used principally to supplement working capital, which will adjust the debt structure, lower the finance costs and strengthen the competitiveness of the Company.

* *For identification purposes only*

As the Company had repaid RMB3 billion debt financing instruments prior to the issuance of this debt financing instruments, the quota had been accordingly released after the repayment, and the balance of the remaining debt financing instruments was RMB5 billion within the effective period prior to this issuance. After the issuance of this tranche of debt financing instruments, the remaining debt financing instruments available for the Company within the issuance period is RMB2.5 billion. The Company shall make further announcement in respect of the detailed arrangement as and when appropriate.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the debt financing instruments or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By Order of the Board
China Longyuan Power Group Corporation Limited*
Li Enyi
Executive Director

Beijing, PRC, 24 October 2014

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Shao Guoyong and Mr. Chen Jingdong; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

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