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**國電科技環保集團股份有限公司**

**GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 01296)**

## **FURTHER DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of Guodian Technology & Environment Group Corporation Limited (the “**Company**”) dated August 24, 2014 in relation to, inter alia, certain continuing connected transactions, and the announcement of the Company dated September 12, 2014 in relation to the delay in dispatch of Circular, respectively.

As additional time is required for the Company to finalize certain information to be included in the Circular, the dispatch date of the Circular is expected to be postponed to a date falling on or before December 3, 2014.

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

Reference is made to the announcement dated August 24, 2014 of Guodian Technology & Environment Group Corporation Limited (the “**Company**”) in relation to, inter alia, certain continuing connected transactions (the “**Announcement**”), and the announcement dated September 12, 2014 of the Company in relation to the delay in dispatch of the Circular (the “**First Delay Announcement**”, together with the **Announcement**, the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the **Announcements** unless the context otherwise requires.

As disclosed in the First Delay Announcement, a Circular containing, inter alia, further information concerning the Renewed Guodian Master Agreement and the Renewed Finance Services Framework Agreement, as well as the proposed new annual caps for the continuing connected transactions under the Renewed Guodian Master Agreement and the proposed new annual caps for maximum daily deposit balance placed by the Group with Guodian Finance and its subsidiaries under the Renewed Finance Services Framework Agreement, a letter from the Independent Board Committee to the Independent Shareholders containing the recommendation of the Independent Board Committee, a letter of advice from Gram Capital to the Independent Board Committee and the Independent Shareholders, together with a notice to convene the Extraordinary General Meeting in order to approve, among other things, the Renewed Guodian Master Agreement and the Renewed Finance Services Framework Agreement, as well as the proposed new annual caps for the continuing connected transactions under the Renewed Guodian Master Agreement and the proposed new annual caps for maximum daily deposit balance of deposits placed by the Group with Guodian Finance and its subsidiaries (including any interest accrued thereon) under the Renewed Finance Services Framework Agreement, was expected to be dispatched to the Shareholders on or before October 26, 2014.

As additional time is required for the Company to finalize certain information to be included in the Circular, the dispatch date of the Circular is expected to be postponed to a date falling on or before December 3, 2014.

By order of the Board  
**Guodian Technology & Environment Group Corporation Limited\***  
**Mr. YANG Guang**  
*Chairman*

Beijing, PRC, October 24, 2014

*As at the date of this announcement, the executive Directors of the Company are Mr. Yang Guang, Mr. Fei Zhi and Ms. Wang Hongyan; the non-executive Directors are Mr. Wang Zhongqu, Mr. Zhang Wenjian, Mr. Feng Shuchen and Mr. Yan Andrew Y.; and the independent non-executive Directors are Ms. Zhang Xiaolu, Mr. Qu Jiuhui, Mr. Xie Qiuye and Mr. Fan Ren Da Anthony.*

\* *For identification purpose only*