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**中广核 CGN**  
**CGN MEIYA POWER HOLDINGS CO., LTD.**  
**中國廣核美亞電力控股有限公司**  
*(incorporated in Bermuda with limited liability)*  
**(Stock code: 1811)**

### **STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on 24 October 2014, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering. The stabilization actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 155,090,000 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);

- (2) the borrowing of an aggregate of 155,090,000 Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), by Morgan Stanley & Co. International plc from CGNPC Huamei Investment Limited pursuant to the Stock Borrowing Agreement to cover the over-allocation of Shares in the International Offering; and
- (3) the full exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters, on 22 October 2014 in respect of an aggregate of 155,090,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the Offer Price to facilitate the return to CGNPC Huamei Investment Limited of 155,090,000 borrowed Shares which were used to cover over-allocations of Shares in the International Offering.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on 24 October 2014, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering.

The stabilization actions undertaken by the Joint Global Coordinators during the stabilization period were:

- (1) over-allocations of an aggregate of 155,090,000 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (2) the borrowing of an aggregate of 155,090,000 Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), by Morgan Stanley & Co. International plc from CGNPC Huamei Investment Limited pursuant to the Stock Borrowing Agreement to cover the over-allocation of Shares in the International Offering. Such Shares will be returned and redelivered to CGNPC Huamei Investment Limited on 27 October 2014 in accordance with the terms of the Stock Borrowing Agreement; and
- (3) the full exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on 22 October 2014 in respect of the Over-allotment Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to facilitate the return to CGNPC Huamei Investment Limited of 155,090,000 borrowed Shares which were used to cover over-allocations of Shares in the International Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$1.71 per Share on 27 October 2014 (exclusive of brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%), being the Offer Price per Share under the Global Offering. Details of the Over-allotment Option were more particularly disclosed in the announcement of the Company dated 22 October 2014 in relation to, inter alia, the full exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public.

By order of the Board  
**CGN Meiya Power Holdings Co., Ltd.**  
**Wat Chi Ping Isaac**  
*Company Secretary*

Hong Kong, 24 October 2014

*As the date of this announcement, the executive Director of the Company is Mr. Lin Jian (President), the non-executive Directors of the Company are Mr. Chen Sui (Chairman), Mr. Chen Qiming, Mr. Chen Huijiang, Mr. Dai Honggang, Mr. Lin Beijing and Mr. Xing Ping and the independent non-executive Directors of the Company are Mr. Shen Zhongmin, Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony, and Mr. Wang Susheng.*