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中航國際控股股份有限公司

AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
 (a joint stock company incorporated in the People's Republic of China with limited liability)
 (Stock Code: 00161)

ANNOUNCEMENT

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE THIRD QUARTER OF 2014

This announcement is made pursuant to Rule 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 24 October 2014 in relation to the 2014 Third Quarterly Report of Fiyta Holdings Limited (“**Fiyta**”), a subsidiary of the Company, the shares of which are listed and traded on the Shenzhen Stock Exchange (Stock Code: 000026) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Fiyta for the third quarter of 2014 as set out below in the Announcement:

Principal Financial Data and Indicators of Fiyta for the Third Quarter of 2014

Unit: RMB (Yuan)

| | End of the reporting period | End of the previous year Before adjustment | End of the previous year After adjustment | Increase/ decrease at the end of the reporting period as compared with the end of the previous year (%) After adjustment |
|--|-----------------------------------|---|--|---|
| Total assets, in RMB | 3,726,071,746.64 | 3,558,702,591.28 | 3,558,702,591.28 | 4.70% |
| Net assets attributable to Fiyta's shareholders, in RMB | 1,626,633,778.92 | 1,536,434,684.56 | 1,536,434,684.56 | 5.87% |

| | Reporting period | Increase/ decrease in the reporting period as compared with the corresponding period of the previous year (%) | From the beginning of the year to the end of the reporting period | Increase/ decrease from the beginning of the year to the end of the reporting period as compared with the same period of the previous year (%) |
|--|------------------|---|--|---|
| Total revenue, in RMB | 848,840,097.66 | 3.48% | 2,491,454,888.63 | 6.99% |
| Net profit attributable to Fiyta's shareholders, in RMB | 38,765,648.21 | 8.61% | 127,049,521.31 | 21.24% |
| Net profit attributable to Fiyta's shareholders less the extraordinary items, in RMB | 38,452,376.89 | 9.22% | 124,625,536.90 | 17.12% |
| Net cash flows arising from operating activities, in RMB | – | – | 223,199,293.23 | 59.24% |
| Basic earnings per share (RMB/share) | 0.099 | 8.79% | 0.323 | 20.97% |
| Diluted earnings per share (RMB/share) | 0.099 | 8.79% | 0.323 | 20.97% |
| Weighted average net assets-income ratio (%) | 2.49% | 3.75% | 8.07% | 13.98% |

Note: The full text of the 2014 Third Quarterly Report of Fiyta has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
AVIC International Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, PRC, 24 October 2014

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Wu Guang Quan, Mr. You Lei, Mr. Lai Wei Xuan, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Zhang Ping as independent non-executive Directors.