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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

REVISIONS OF THE FACILITY AGREEMENTS

This announcement is made by Agile Property Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcements of the Company dated 14 April 2014 and 25 June 2014.

REVISIONS OF FIRST FACILITY AGREEMENT

On 14 April 2014, it was announced that the Company and certain of its subsidiaries entered into a facility agreement (the “**First Facility Agreement**”) with Standard Chartered Bank (Hong Kong) Limited (“**Standard Chartered Bank**”), Hang Seng Bank Limited (“**Hang Seng Bank**”) and The Hongkong and Shanghai Banking Corporation Limited (“**HSBC**”, together with Standard Chartered Bank and Hang Seng Bank, collectively the “**Banks**”) as Original Lenders and Mandated Lead Arrangers (as defined in the First Facility Agreement), Hang Seng Bank as facility agent and security agent pursuant to which a term loan facility in the amount of US\$475,000,000 was granted to the Company for a term of 8 months. The board of directors (the “**Board**”) of the Company is pleased to announce that on 25 October 2014, the Company and the Banks have agreed in principle that each of the Banks will commit (on a several but not joint basis) to extending a principal amount up to US\$265,000,000 of the Loans (as defined in the First Facility Agreement) outstanding under the facility pursuant to the First Facility Agreement (the “**Extension Commitment**”) for twelve (12) months from the date of the execution of the amendment agreement (the “**Amendment Agreement**”) in relation to the First Facility Agreement. It is expected that the Amendment Agreement will be signed immediately before the expiry of the initial term of the First Facility Agreement in December 2014. If the Amendment Agreement is signed in December 2014, the term of the principal amount up to US\$265,000,000 of the Loans will be extended for a period of 12 months up to December 2015. Should the amount of the net proceeds of the proposed rights issue (the “**Rights Issue**”) as disclosed in the announcement of the Company dated 15 October 2014 be applied towards the prepayment of such Loans is greater than US\$210,000,000, the Extension Commitment shall be reduced by the amount in the excess of US\$210,000,000.

The offer of the Extension Commitment is conditional upon: (a) the Rights Issue being completed; and (b) the net proceeds of the Rights Issue being applied for the repayment of such Loans. The Company will make further announcement as and when appropriate.

REVISIONS OF SECOND FACILITY AGREEMENT

On 25 June 2014, it was announced that the Company and certain of its subsidiaries entered into a facility agreement (the “**Second Facility Agreement**”) with Hang Seng Bank, HSBC, BNP Paribas Hong Kong Branch, Standard Chartered Bank and China Construction Bank (Asia) Corporation Limited as Mandated Lead Arrangers, Joint Co-ordinators and Original Lenders (as defined in the Second Facility Agreement) and Hang Seng Bank as facility agent and security agent pursuant to which a term loan facility in the amount of HK\$2,665,000,000 with a greenshoe option of HK\$3,000,000,000 was granted to the Company for a term of 36 months. The Board is pleased to announce that on 24 October 2014, the Company has obtained necessary consents from its lenders as required by the Second Facility Agreement to amend certain clauses of the Second Facility Agreement, among others, (a) the existing event of default provision relating to the management of the Company will be amended to the effect that it will be an event of default if Mr. Chen Zhuo Lin is not or ceases to be the chairperson of the Board and, within fifteen business days of him ceasing to act as chairperson, he is not replaced by either Madam Luk Sin Fong, Fion as chairperson of the Board, or Mr. Chan Cheuk Yin as chairperson of the Board, or Madam Luk Sin Fong, Fion and Mr. Chan Cheuk Yin as co-chairpersons of the Board; and (b) the definition of the “**Additional Facility Cut-off Date**” will be amended to the effect that cut-off date of the additional facility to be provided under the Second Facility Agreement will be extended to 31 December 2014 (or such extended period as may be agreed in writing between the Company and its lenders under the Second Facility Agreement). The Company and Hang Seng Bank as facility agent will enter into an amendment agreement in this regard.

By Order of the Board
Agile Property Holdings Limited
LUK Sin Fong, Fion
Acting Co-chairperson and Acting Co-president

Hong Kong, 26 October 2014

As at the date of this announcement, the Board comprises fourteen members of which Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin (Acting Co-chairperson and Acting Co-president), Madam Luk Sin Fong, Fion (Acting Co-chairperson and Acting Copresident), Mr. Chan Cheuk Hung, Mr. Huang Fengchao, Mr. Liang Zhengjian and Mr. Chen Zhongqi are the executive Directors; Mr. Chan Cheuk Hei and Mr. Chan Cheuk Nam are the non-executive Directors and Dr. Cheng Hon Kwan, Mr. Kwong Che Keung, Gordon, Mr. Cheung Wing Yui, Mr. Hui Chiu Chung, Stephen and Mr. Wong Shiu Hoi, Peter are the independent non-executive Directors.