Hong Kong Public Offer – White Form Service Provider Application Form 香港公開發售－網上白表服務供應商申請表格
Please use this Application Form if you are a White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
如　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

Austar Lifesciences Limited
奧星生命科技有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**125,000,000 Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	**12,500,000 Shares (subject to adjustment)**
Number of International Placing Shares	**112,500,000 Shares (subject to adjustment and the Over-allotment Option)**
Maximum Offer Price	**HK$3.12 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**HK$0.01 per Share**
Stock code	**6118**

全球發售

全球發售的發售股份數目	**125,000,000股股份(視乎超額配股權行使與否而定)**
香港發售股份數目	**12,500,000股股份(可予調整)**
國際配售股份數目	**112,500,000股股份(可予調整及視乎超額配股權行使與否而定)**
最高發售價	**每股發售股份3.12港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足，多收款項可予退還)**
面值	**每股股份0.01港元**
股份代號	**6118**

Please read carefully the prospectus of Austar Lifesciences Limited (the "Company") dated 28 October 2014 (the "Prospectus") (in particular, the sections on "How to apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

於填寫本申請表格前，請仔細閱讀奧星生命科技有限公司(「本公司」)於2014年10月28日刊發的招股章程(「招股章程」)(特別是招股章程「如何申請香港發售股份」章節)及載於本申請表格背面的指引。除非本申請表格有所界定，否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

*A copy of this Application Form, together with a copy of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified under "Documents delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (WUMP) Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.*

*本申請表格連同**白色**及**黃色**申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所述的其他文件，已遵照《公司(清盤及雜項條文)條例》第342C條的規定送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。*

To: Austar Lifesciences Limited (the "Company")
Haitong International Securities Company Limited
BOCOM International Securities Limited
The Hong Kong Underwriters

致：奧星生命科技有限公司(「貴公司」)
海通國際證券有限公司
交銀國際證券有限公司
香港承銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵照電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及吾等就香港公開發售提供**網上白表**服務的所有適用法例及規例(法定或其他法例及規例)；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請程序，並同意遵守。為代表與本申請有關的相關申請人作出申請，吾等：

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any less number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Sole Global Coordinator in deciding whether or not to make any allocation of Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and our Company and/or its agents to (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) and/or any refund cheque(s) and/or e-Auto Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus.
- **request** that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在大綱及細則規限下，**申請**以下數目的香港發售股份；
- **夾附**申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或獲分配較本申請為少數目的香港發售股份；
- **明白**　貴公司、獨家保薦人及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
- **授權**　貴公司將相關申請人的姓名列入　貴公司的股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並授權　貴公司及／或其代理(在符合本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票(如適用)及／或退款支票及／或電子自動退款指示(如適用)，郵誤風險概由相關申請人自行承擔；
- **要求**將任何電子自動退款指示發送至申請人以單一銀行賬戶繳交申請股款的付款賬戶內；
- **要求**任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人；
- **確認各相關申請人已細閱**本申請表格及招股章程所載條款、條件及申請程序，並同意受其約束；
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或由其申請香港發售股份，不會引致　貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力)；及
- **同意**本申請、對本申請的任何接納及因此而訂立的合同，將受香港法例管轄及按其詮釋。

Signature 簽名：

Date 日期：

Name of applicant
申請人姓名：

Capacity 身份：

2

We, on behalf of the underlying applicants, offer to purchase
吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of
合共

cheque(s)
張支票

Cheque Number(s)
支票編號

are enclosed for a total sum of
總金額為

HK$
港元

Name of bank
銀行名稱

Please use **BLOCK** letters 請用**正楷**填寫

4

Name of **HK eIPO White Form** Service Provider
網上白表服務供應商名稱

Chinese Name
中文名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商編號

Name of contact person
聯絡人士姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker no.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

Hong Kong Public Offer – White Form Service Provider Application Form 香港公開發售 – 網上白表服務供應商申請表格
Please use this Application Form if you are a White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
如　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form Service Providers who may provide White Form services in relation to the Hong Kong Public Offer, which was released by the Securities and Futures Commission.

2 **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 **Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "The Bank of East Asia (Nominees) Limited – Austar Lifesciences Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **White Form** Service Provider.

Your application is liable to be rejected if your cheque does not meet all these requirements or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 **Insert your details in Box 4 (using BLOCK letters).**

You should write the name, **White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data
Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving bank and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data
The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 4 p.m. on 31 October 2014:

The Bank of East Asia, Limited
42/F, BEA Tower, Millennium City 5,
418 Kwun Tong Road, Kwun Tong,
Kowloon

填寫本申請表格的指引

下列提述的號碼乃申請表格內各欄的編號。

1 **在申請表格欄1簽署及填上日期。只接受親筆簽名。**

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份，　閣下必須為名列證券及期貨事務監察委員會公佈的白表服務供應商名單內可以就香港公開發售提供白表服務的人士。

2 **在欄2填上　閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。**

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 **在欄3填上　閣下付款的詳情。**

閣下必須在此欄註明　閣下隨本申請表格夾附的支票數目；且　閣下必須在每張支票的背面註明(i)　閣下的**網上白表**服務供應商編號及(ii)載有相關申請人申請詳情的資料檔案的檔案編號。

此欄所註明金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封（如有）必須放進蓋有　閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 不得為期票；
- 由　閣下於香港的港元銀行賬戶開出；
- 顯示　閣下的賬戶名稱，而該賬戶名稱必須預印於支票上，或由獲銀行授權的人士在該支票背書。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
- 註明抬頭人為「東亞銀行受託代管有限公司 – 奧星生命科技公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**網上白表**服務供應商的授權簽署人簽署。

如支票未能符合所有上述規定或如支票於首次過戶時不獲兑現，　閣下的申請將不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家全球協調人可全權決定拒絕接受任何申請。

申請所繳付的款項將不會獲發收據。

4 **在欄4填上　閣下的詳細資料（用正楷）。**

閣下必須在此欄填上　閣下的姓名／名稱、**網上白表**服務供應商的編號及地址。　閣下亦必須填寫　閣下辦公地點聯絡人士的姓名及電話號碼，以及（如適用）經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

法例第486章《個人資料（私隱）條例》（「《條例》」）中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份的申請人及持有人説明有關本公司及其香港股份過戶登記分處（「香港股份過戶登記分處」）有關個人資料及《條例》方面的政策及慣例。

1. 收集　閣下個人資料的原因
證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處提供服務時，必須不時向本公司及香港股份過戶登記分處提供其最新的正確個人資料。未能提供所要求的資料可能會導致　閣下的證券申請延誤或被拒。此舉亦可能妨礙或延遲　閣下獲接納申請認購的香港發售股份的登記或過戶及／或寄發　閣下有權收取的股票及／或發送任何電子自動退款指示，及／或寄發退款支票。證券持有人所提供的個人資料如有任何錯誤，須即時知會本公司及香港股份過戶登記分處。

2. 用途
證券持有人的個人資料可作以下用途以任何方式被使用、持有及／或保存：

- 處理　閣下的申請及電子自動退款指示／退款支票（如適用）及核實是否符合本表格及招股章程載列的條款與申請程序以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地區的一切適用法律及法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司的證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及投資者資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或讓本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料
本公司及香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可在將資料用作上述用途或當中任何一種用途之必要情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料（不論在香港境內或境外）：

- 本公司、其顧問或其委任的代理，例如財務顧問、收款銀行及海外股份過戶登記總處；
- （如證券申請人要求將證券存入中央結算系統）香港結算及香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 向本公司及／或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 保留個人資料
本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料
《條例》賦予證券持有人確定本公司或香港股份過戶登記分處是否持有其個人資料、索取資料副本及更正任何不正確資料的權利。根據《條例》，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或關於政策及措施及所持有資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港股份過戶登記分處就《條例》而言的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

遞交本申請表格

此填妥的申請表格，連同相關支票，必須於2014年10月31日下午四時正前送達下列收款銀行：

東亞銀行有限公司
九龍觀塘觀塘道418號
創紀之城五期東亞銀行中心42樓