

NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 00070)

31 October 2014

Dear Non-registered holders ⁽¹⁾,

Neptune Group Limited (the "Company")

– Publication of the Annual Report and Circular for the year ended 30 June 2014 (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.neptunegroup.com.hk and the HKExnews website at www.hkexnews.hk.

Please note that the Annual General Meeting of the Company will be held at Basement 2, Unicorn & Phoenix Room, the Charterhouse Causeway Bay, 209-219 Wanchai Road, Hong Kong on Friday, 28 November 2014 at 2:30 p.m.

If you would like to receive the printed version of the Current Corporate Communications, please complete the request form on the reverse side (the "Request Form") and sign and return it by post or by hand to the Company c/o Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp.

Should you have any query in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
Neptune Group Limited
Chan Shiu Kwong, Stephen
Company Secretary

Note: (1) This letter is addressed to non-registered holders ("non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communication of the Company). If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed request form.

各位非登記持有人⁽¹⁾：

海王國際集團有限公司（「本公司」）

– 發佈截至二零一四年六月三十日止年度之年報及通函（「本次公司通訊」）

本公司本次公司通訊文件之中、英文版本已上載於本公司網站 www.neptunegroup.com.hk 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。

本公司之股東週年大會將於二零一四年十一月二十八日（星期五）下午二時三十分假座香港灣仔道209至219號銅鑼灣利景酒店地庫二層 Unicorn & Phoenix Room 舉行

如閣下欲收取本次公司通訊文件之印刷本，請閣下填妥在本函背面的申請表格（「申請表格」），並在表格上簽名，並寄回或親手交回本公司之股份登記處 — 香港中央證券登記有限公司（「股份登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。

閣下如有任何與本函內容有關的疑問，請致電股份登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午9時正至下午6時正。

承董事會命
海王國際集團有限公司
公司秘書
陳紹光

2014年10月31日

附註：(1) 此函件乃向本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，希望收到本公司的公司通訊）發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。

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