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**NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

**國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 254)**

**FURTHER DELAY IN DESPATCH OF  
CIRCULAR IN RELATION TO THE  
VERY SUBSTANTIAL ACQUISITION OF 29.95% OF  
THE COMMON SHARES IN  
SOUTHGOBI RESOURCES LIMITED**

Reference is made to the announcements made by National United Resources Holdings Limited (the “**Company**”) (i) on 30 July 2014 in relation to a share purchase agreement entered into between the Company and Turquoise Hill Resources Limited (“**Turquoise Hill Resources**”) pursuant to which Turquoise Hill Resources agreed to sell, and the Company agreed to purchase, 29.95% of the common shares of SouthGobi Resources Limited (the “**Acquisition**”); (ii) on 1 September 2014 in relation to the delay in despatch of the circular relating to the Acquisition (the “**Circular**”) from a date falling on or before 29 August 2014 to a date falling on or before 30 September 2014; and (iii) on 30 September 2014 in relation to a further delay in the despatch of the Circular to a date falling on or before 31 October 2014.

The board of directors of the Company (the “**Board**”) notes that the Company requires additional time to prepare and finalise the Circular. Accordingly, the expected date of despatch of the Circular has been postponed to a date falling on or before 14 November 2014.

By order of the Board  
**National United Resources Holdings Limited**  
**Yang Fan**  
*Chairman*

Hong Kong, 31 October 2014

*As at the date of this announcement, the executive directors are Mr. Yang Fan (Chairman), Mr. Lo Ka Wai, Mr. Aminbuhe, Mr. Feng Yongming and Mr. Tang Lap Chin, Richard, the non-executive director is Ms. Mou Ling and the independent non-executive directors are Mr. Wang Qun, Mr. Chow Hiu Tung and Dr. Yang Zhi Shu.*