

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA FORESTRY HOLDINGS CO., LTD.
中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

SUPPLEMENTAL ANNOUNCEMENT
FURTHER DELAY IN RESULTS ANNOUNCEMENT

Reference is made to the announcement of China Forestry Holdings Co., Ltd. (the “**Company**”) dated 25 March 2014, 31 March 2014, 30 April 2014 and 30 May 2014 (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement. The Company announces that the publication of the Annual Results will be delayed to on or before 12 December 2014.

The Company would like to inform the shareholders of the Company and the investment public that the delay in the publication of the Annual Results is primarily due to the additional time needed for the management to provide the external auditors of the Company with certain analysis on the consolidated net asset value of the Company.

At the Company’s request, trading in the shares was suspended from 10:24 a.m. on 26 January 2011, and will remain suspended until further notice.

By Order of the Board
China Forestry Holdings Co., Ltd.
Li Kwok Cheong
Chairman

Hong Kong, 21 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Li Kwok Cheong and Mr. Lin Pu, the non-executive directors of the Company are Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive directors of the Company are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.