

Application Form Number

申請表格編號

IMPORTANT

重要提示

IF YOU ARE IN DOUBT ABOUT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或閣下應採取之行動有疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY 5 DECEMBER 2014.

本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零一四年十二月五日（星期五）下午四時正後不得提出申請。

Terms used herein shall have the same meanings as defined in the prospectus of Heng Tai Consumables Group Limited dated 21 November 2014 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與亨泰消費品集團有限公司於二零一四年十一月二十一日刊發之《發售章程》（「《發售章程》」）所界定者具相同涵義。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲批准於聯交所上市及買賣，並符合香港結算之股份收納規定後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日於中央結算系統內交收。於中央結算系統進行之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行，有關結算安排之詳情及有關安排如何影響閣下之權利及權益，閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

各發售章程文件連同《發售章程》附錄三「送呈公司註冊處處長文件」一段所指之其他文件，已根據公司（清盤及雜項條文）條例第342C條於香港公司註冊處處長及證監會對任何此等文件之內容概不負責。Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability
於開曼群島註冊成立的有限公司
Stock code: 00197
股份代號: 00197

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business in Hong Kong:
31st Floor
Guangdong
Finance Building
88 Connaught Road West
Sheung Wan
Hong Kong

總辦事處及香港主要營業地點：
香港
上環
干諾道西88號
粵財大廈
31樓

OPEN OFFER OF 1,091,075,178 OFFER SHARES ON THE BASIS OF ONE OFFER SHARE FOR EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE

按於記錄日期每持有五股現有股份獲發一股發售股份的基準
公開發售1,091,075,178股發售股份

APPLICATION FORM

申請表格

Branch share registrar and transfer office in Hong Kong
Union Registrars Limited
18th Floor Fook Lee Commercial Centre
Town Place 33 Lockhart Road
Wanchai
Hong Kong

(New Address:
A18/F Asia Orient Tower
Town Place 33 Lockhart Road
Wanchai
Hong Kong
with effect from 1 December 2014)

香港股份過戶登記分處
聯合證券登記有限公司
香港灣仔
駱克道33號
中央廣場
福利商業中心18樓

(新地址：
香港灣仔駱克道33號
中央廣場
滙豐大廈A18樓
生效日期為二零一四年十二月一日)

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Application can only be made by the Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.07)

認購申請僅可由上述合資格股東作出。

請於D欄填寫所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.07港元計算）

Number of Shares registered in your name on Monday, 17 November 2014
於二零一四年十一月十七日（星期一）以閣下名義登記之股份數目

BOX A 甲欄	
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Number of Offer Shares in your assured allotment subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 5 December 2014
閣下之保證配額內之發售股份數目，股款須於二零一四年十二月五日（星期五）下午四時正前接納時繳足

BOX B 乙欄	
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Amount payable on assured allotment when applied in full
悉數申請保證配額應繳款項

BOX C 丙欄	HK\$ 港元
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Number of Offer Shares applied for
申請認購之發售股份數目

Box D 丁欄	Remittance enclosed 隨附股款 HK\$ 港元
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Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form and note the "General".

請參閱載於本申請表格背頁解釋如何根據本申請表格申請發售股份之「條件」及「申請手續」，並注意「一般資料」。



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

於開曼群島註冊成立的有限公司
股份代號：00197

條件

1. 於《發行章程》及本申請表格所述者規限下，本申請表格乙欄所載之保證配額乃向名列本公司之股東名冊及為合資格股東之股東作出，基準為按於二零一四年十一月十七日(星期一)每持有五股現有股份獲保證配發一股發售股份。除外股東不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以普通郵遞方式按本申請表格上所列地址寄交承配人或如屬聯名承配人，則名列首位之承配人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格即表示申請人指示及授權本公司及／或聯合證券登記有限公司或由其提名之任何人士代表申請人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據《發行章程》所述之安排，將申請人所申請認購之數目或較少數目之發售股份及／或額外發售股份登記在申請人名下。
4. 發售股份及／或額外發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到股款後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票或銀行本票未能於首次過戶時兌現，則有關申請將不獲受理，在此情況下，合資格股東之有關配額將被視作放棄並註銷。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留酌情權接納或拒絕任何未符合本申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份認購申請。
8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請，否則於任何香港以外地區或司法權區收到《發行章程》或本申請表格之人士，概不得視之為申請發售股份之要約或邀請。任何香港境外人士如欲申請發售股份，均有責任自行遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關地區有關接納發售股份之所有登記、法律及監管規定。閣下如對本身之狀況有任何疑問，應諮詢閣下之專業顧問。
9. 本申請表格及額外申請表格的中英文版本內容如有歧義，概以英文版本為準。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳股款總額(以申請認購之發售股份數目乘以0.07港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請認購本申請表格乙欄所列相同數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表之發售股份數目。

填妥及簽妥本申請表格及／或額外申請表格並將有關所申請發售股份及／或額外發售股份之全數應繳適當股款緊釘其上後，請將表格對摺並於二零一四年十二月五日(星期五)下午四時正之前交回本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港灣仔駱克道33號福利商業中心18樓(有關地址將於二零一四年十二月一日起更改為香港灣仔駱克道33號中央廣場滙漢大廈A18樓)。所有股款必須為港元，支票必須以香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並以「HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER」為抬頭人認購獲保證配發之發售股份及以「HENG TAI CONSUMABLES GROUP LIMITED – EXCESS APPLICATION」為抬頭人認購額外發售股份及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一四年十二月五日(星期五)下午四時正或之前收到，否則 閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。每份申請表格必須附上一張獨立開出之支票或銀行本票。

預期股票將於二零一四年十二月十六日星期二或之前以平郵方式寄發予 閣下，郵誤風險概由 閣下自行承擔。閣下將就繳足形式之發售股份之所有權獲發一張股票。

股東務請注意，公開發售須待(其中包括)《發行章程》「公開發售及《包銷協議》的條件」一節項下所載的條件達成後，方可作實。倘包銷商終止《包銷協議》或如《發行章程》「公開發售及《包銷協議》的條件」及「終止《包銷協議》」章節所載的《包銷協議》條件未能達成，則公開發售將不會進行。因此，股東於買賣股份時務請審慎行事，如對 閣下的情況有任何疑問，務請諮詢 閣下的專業顧問。

股東應注意股份已於二零一四年十一月十一日(星期二)起按除權基準買賣，而股份買賣可於《包銷協議》受規限的條件仍未獲達成時進行。任何按除權基準買賣股份的股東或其他人士，將須因此承擔公開發售可能不會成為無條件或可能不會進行的風險。務請任何有意買賣股份的股東或其他人士諮詢其專業顧問。

一般事項

所有支票及銀行本票將於收訖後隨即過戶，而自該等申請款項所賺取的所有利息將撥歸本公司所有。倘任何申請表格或額外申請表格隨附的支票或銀行本票於首次過戶時未能兌現，則有關表格將不獲受理，於此情況下，合資格股東根據公開發售的相關配額或額外發售股份之申請(視情況而定)將被視作放棄及將予註銷。

本申請表格、額外申請表格及當中所載任何發售股份之接納須受香港法例管轄並按其詮釋。



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability

於開曼群島註冊成立的有限公司

Stock code: 00197

股份代號: 00197

To: Heng Tai Consumables Group Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.07 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/we accept that number of Offer Shares on the terms and conditions of the Prospectus dated 21 November 2014 and this Application Form and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

致：亨泰消費品集團有限公司

敬啟者：

本人／吾等為本申請表格所列之合資格股東，現申請認購乙欄（或倘已填妥丁欄，則丁欄）指定數目之發售股份，並附上按每股發售股份0.07港元之價格計算須於申請時繳足之全數股款**。本人／吾等謹此依照日期為二零一四年十一月二十一日的《發行章程》及本申請表格所載之條款及條件，以及在貴公司之組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權貴公司將本人／吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權貴公司將有關股票按本申請表格所示地址以平郵方式寄送予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署（所有聯名合資格股東均須簽署）

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2014

日期：二零一四年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目（即丁欄所列明之總數，或如未有填妥，則乙欄所列明之總數）	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額（即丁欄所列明之股款總額，或如未有填妥，則丙欄所列明之股款總額）	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「HENG TAI CONSUMABLES GROUP LIMITED – OPEN OFFER」為抬頭人劃線開出（詳情請參閱本表格背頁「申請手續」一節）。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。概不就收到之股款發出任何收據。