

IF YOU ARE IN ANY DOUBT ABOUT AS TO ANY ASPECT THIS EXCESS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT UNDER THE OPEN OFFER. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 5 DECEMBER 2014.

Terms used herein shall have the same meanings as defined in the prospectus of Heng Tai Consumables Group Limited dated 21 November 2014 (the "Prospectus") unless the context otherwise requires.

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents. Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.



HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

Incorporated in the Cayman Islands with limited liability

Stock code: 00197

Branch share registrar and transfer office in Hong Kong:
Union Registrars Limited
18th Floor, Fook Lee Commercial Centre
Town Place, 33 Lockhart Road
Wanchai, Hong Kong

(New Address:
A18/F Asia Orient Tower
Town Place 33 Lockhart Road
Wanchai
Hong Kong
with effect from 1 December 2014)

Registered office:
Cricknet Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business in Hong Kong:
31st Floor
Guangdong Finance Building
88 Connaught Road West
Sheung Wan
Hong Kong

OPEN OFFER OF 1,091,075,178 OFFER SHARES ON THE BASIS OF ONE OFFER SHARE FOR EVERY FIVE SHARES HELD ON THE RECORD DATE

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named herein

To: **The Directors,
Heng Tai Consumables Group Limited**

Dear Sirs and Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Offer Share(s) at the subscription price of HK\$0.07 per Offer Share under the Open Offer, in respect of which I/we enclose a separate remittance by cheque or bankers cashier order in favour of "**Heng Tai Consumables Group Limited – Excess**

Application" and crossed "**Account Payee Only**" issued for HK\$ _____ being the payment in full on application for the above number of the excess Offer Shares.

I/We hereby request you to allot such excess Offer Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors and be allocated on a fair and equitable basis set out in the paragraph headed "Application for excess Offer Shares" in the "Letter from the Board" of the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this Excess Application Form and subject to the memorandum and articles of association of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

(1) _____ (2) _____ (3) _____ (4) _____
Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)

Date: _____ 2014 Contact telephone no.: _____

This Excess Application Form should be completed and lodged, together with payment of HK\$0.07 per Offer Share for the number of excess Offer Shares applied for by a cheque or banker's cashier order, with the Company's branch share registrar in Hong Kong, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (address to be changed to A18/F, Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong with effect from 1 December 2014), so as to be received by not later than 4:00 p.m. on Friday, 5 December 2014. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Heng Tai Consumables Group Limited – Excess Application**" and crossed "**Account Payee Only**".

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form is liable to be rejected and in that event the application for excess Offer Shares will be deemed to have been declined and will be cancelled.

You will be notified of any allotment of the excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on Tuesday, 16 December 2014, at your own risk. If the number of excess Offer Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will also be refunded to you without interest and despatched by ordinary post to you, on Tuesday, 16 December 2014, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificate in respect of the Offer Shares will be despatched by ordinary post on Tuesday, 16 December 2014 to those entitled thereto at their own risk. One share certificate will be issued for all the Offer Shares allotted to an applicant.

Please refer to the "Conditions" and "Procedures for Application" attached to the Application Form explaining how to apply for excess Offer Shares under this Excess Application Form and note the "General".

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

For office use only

Application No.	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$