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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 21 November 2014 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Kang Chengye
Company Secretary

Beijing, the PRC
21 November 2014

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON RESULTS OF
THE ISSUANCE OF THE SIXTH TRANCHE OF
EXTRA-SHORT-TERM FINANCING BILLS FOR 2014

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (hereinafter referred to as the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

On 19 November 2014, the Company issued the sixth tranche of extra-short-term financing bills for 2014 (abbrev: 14 MCC SCP006, code: 011424006). An aggregate of RMB3 billion of bills were issued for a term of 180 days at a par value of RMB100 each and an interest rate of 4.35%, which are repayable on maturity with an one-off payment of the principal and the interest. The joint lead underwriters of the issuance of the extra-short-term financing bills are The Export-Import Bank of China and Agricultural Bank of China Co., Ltd.. The proceeds raised were fully received on 20 November 2014.

Please refer to the relevant documents concerning the issuance of the extra-short-term financing bills published on ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>) for details.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
21 November 2014

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