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**BEL GLOBAL RESOURCES HOLDINGS LIMITED**

**百營環球資源控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 761)**

**DELAY IN PUBLICATION OF THE INTERIM RESULTS AND  
DESPATCH OF THE INTERIM REPORT**

Bel Global Resources Holdings Limited (the “**Company**”) announces that the publication of the interim results for the six months period ended 30 September 2014 (the “**Interim Results**”) and the despatch of the corresponding interim report will be delayed. Publication of the Interim Results and despatch of the corresponding interim report will be made as soon as reasonably practicable.

**REASON FOR THE DELAYS**

As set out in the announcement of the Company on 7 November 2014, the Company is under an investigation conducted by the Independent Commission Against Corruption of Hong Kong (the “**Investigation**”) in relation to (i) the acquisition (the “**Acquisition**”) of the entire issued share capital in Honour Max Trading Limited by the Group pursuant to the acquisition agreement dated 18 September 2007 for total consideration (the “**Acquisition Price**”) of HK\$2,340 million, details of the Acquisition was disclosed in the announcement of the Company dated 11 October 2007; and (ii) the issue of the convertible bonds by the Company in the principal amount of HK\$292.5 million to satisfy part of the Acquisition Price.

The finalisation of the audited annual result of the Group for the financial year ended 31 March 2011 is subject to the results of Investigation and the Company understands that the outcome of the Investigation may have a material impact on the presentation of the results of the Company. As a result, the progress of the preparation, finalisation and publication of the Interim Results and despatch of the corresponding interim report have been affected and delayed.

Such delays constitute breach of Rules 13.49(6) and 13.48(1) of the Listing Rules, which require the Company to publish the Interim Results announcement not later than two months after the end of the relevant financial period, and to send the Interim Report to the Shareholders not later than three months after the end of the relevant financial period.

Further announcement(s) will be made to inform the Shareholders the date of release of the abovementioned Interim Results and the despatch of corresponding interim report, when appropriate.

## **SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

**Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Bel Global Resources Holdings Limited**  
**Li Wing Tak**  
*Company Secretary*

Hong Kong, 21 November 2014

*As at the date of this announcement, (i) the executive Directors are Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak (note); (ii) non-executive Director is Mr. Cai Dubing; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.*

*Note: Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.*