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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out in the “Announcement on Entering into a New Overseas Contract of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 22 November 2014, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
22 November 2014

As at the date of this announcement, the Board comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. PENG Shugui (Vice Chairman and Executive Director), Mr. ZHANG Zongyan (President and Executive Director), Mr. ZHUANG Shangbiao (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

**ANNOUNCEMENT ON
ENTERING INTO A NEW OVERSEAS CONTRACT OF
CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED**

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

On 20 November 2014, the Company received the contract on the Project for Development of Security Premises — the first, third, fifth groups of the fifth stage of the construction (the construction mainly includes office buildings, dormitory buildings, and structures and decorations of its auxiliary construction sites etc.) signed by Ministry of Interior of Saudi (沙特內政部), with an aggregate contract sum of SAR7.423 billion (equivalent to approximately USD1.979 billion and RMB12.154 billion), representing approximately 2.07% of the Company's operating revenue for the year 2013 under the PRC accounting standards.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
22 November 2014