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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 622)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 NOVEMBER 2014

Reference is made to the circular of Enerchina Holdings Limited (the “**Company**”) dated 31 October 2014 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce the poll results in respect of the resolution (the “**Resolution**”) proposed at the Special General Meeting held on 21 November 2014 as follows:

Ordinary Resolution[#]	Number of votes (%)	
	For	Against
To approve, confirm and ratify the Agreement and the transactions contemplated thereunder; and authorize the directors of the Company to implement the Agreement and sign on behalf of the Company any documents and take all such steps in connection therewith.	3,912,451,023 (100%)	0 (0%)

[#]*Note:* The full text of the above ordinary resolution is set out in the notice of Special General Meeting.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.

As at the date of the Special General Meeting, the total number of issued and fully paid up Shares was 7,189,655,664 Shares. In relation to the Resolution, the total number of Shares entitling the Shareholders to attend and vote the Resolution at the Special General Meeting was 7,189,655,664 Shares. There are no Shares entitling the holder to attend and abstain from voting in favour of the

* For identification purposes only

Resolution at the Special General Meeting pursuant to rule 13.40 of the Listing Rules. No party has stated his or her intention in the Circular to vote against the resolution proposed at the Special General Meeting or to abstain from voting. No Shareholders are required under the Listing Rules to abstain from voting the Resolution at the Special General Meeting.

Computershare Hong Kong Investor Services Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the Special General Meeting.

Shareholders may refer to the Circular for details of the Resolution. The Circular may be viewed and downloaded from the Company's website at www.enerchina.com.hk or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

For and on behalf of
Enerchina Holdings Limited
Chen Wei
Chairman and Executive Director

Hong Kong, 21 November 2014

As at the date of this announcement, the Board comprises Mr. Chen Wei (Chairman), Mr. Sam Nickolas David Hing Cheong (Chief Executive Officer), Mr. Xiang Ya Bo and Mr. Tang Yui Man Francis as executive directors; and Mr. Lam Ping Cheung, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive directors.