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CPMC HOLDINGS LIMITED

中糧包裝控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 906)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of the Company dated 14 November 2014 (the “**Announcement**”) in respect of the renewal of continuing connected transactions in relation to the supply of the Products and Related Services to COFCO Group. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board wishes to announce that with the approval of the Independent Board Committee, the Company has appointed Messis Capital Limited (“**Messis Capital**”) as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Framework Agreement, the Transactions and the Annual Caps and to advise on how to vote.

Messis Capital is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong, the “**SFO**”) licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO. The letter of advice from Messis Capital in respect of the Framework Agreement, the Transactions and the Annual Caps will be included in the circular to be despatched by the Company in due course.

By order of the Board
CPMC Holdings Limited
Wang Jinchang
Chairman and Executive Director

Hong Kong, 21 November 2014

As at the date of this announcement, the chairman of the Board and executive Director is Mr. Wang Jinchang, the other executive Director is Mr. Zhang Xin, the non-executive Directors are Messrs. Ning Gaoning, Wan Zao Tian, Zhou Zheng and Hu Yonglei, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Fu Tingmei and Andrew Y. Yan.