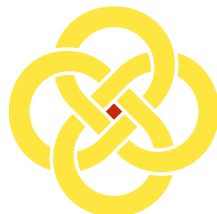


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CIAM Group Limited

事安集團有限公司*

*(Member of CITIC International Assets Management Limited
incorporated in Bermuda with limited liability)*

(Stock Code: 378)

MAJOR AND CONNECTED TRANSACTIONS

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the joint announcement of CIAM Group Limited (the “**Company**”) and FDG Electric Vehicles Limited dated 2 November 2014 (the “**Announcement**”) in relation to, among other things, the Agnita Transaction (including the acceptance of the FDG Secured Bonds). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, details of the Agnita Transaction (including the acceptance of the FDG Secured Bonds) and the letters from the independent board committee of the Company and Somerley Capital Limited, as the independent financial adviser to the independent board committee and the independent shareholders of the Company, would be despatched to the shareholders of the Company on or before 21 November 2014.

As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to a date on or before 5 December 2014.

By order of the Board
CIAM Group Limited
Kyna Y.C. Wong
Company Secretary

Hong Kong, 21 November 2014

As at the date of this announcement, the Board comprises Mr. Dou Jianzhong (Chairman), Mr. Lo Wing Yat Kelvin (Executive Vice-chairman), Mr. Huang Bin⁺, Mr. Hung Chi Yuen Andrew[#], Mr. Lu Zhicheng⁺, Mr. Sit Fung Shuen Victor[#], Mr. Toh Hock Ghim[#] and Mr. Wong Yau Kar David⁺.

All the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purpose only

+ Non-executive Director

Independent Non-executive Director