

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GENVON GROUP LIMITED

正峰集團有限公司

GENVON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2389)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Genvon Group Limited dated 23 November 2014 (the “**Announcement**”) in relation to the Disposal and the Guarantee. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The board of directors of the Company has come to notice that due to oversight, the information in relation to the shareholdings of the Guarantor and his associates in the Announcement was incomplete. The complete information should be as follows: as at the date of the Announcement, (i) the Guarantor directly held 10,937,500 Shares, representing approximately 0.12% of the existing issued share capital of the Company; (ii) Hillfame Holdings Limited, a company wholly owned by the Guarantor, was interested in 795,718,000 Shares, representing approximately 8.78% of the existing issued share capital of the Company; (iii) Grand Vision Group Limited, a company wholly owned by the Guarantor, was interested in 378,403,000 Shares, representing approximately 4.18% of the existing issued share capital of the Company; and (iv) Ms. Shen Ling Zhao, the spouse of the Guarantor, was interested in 70,148,000 Shares, representing approximately 0.77% of the existing issued share capital of the Company.

Shareholders are requested to note the said information when reading the Announcement.

By Order of the Board
Genvon Group Limited
Zhang Jing Ming

Executive Director and Chief Executive Officer

Hong Kong, 27 November 2014

As at the date of this announcement, the Board comprises eight Executive Directors, namely Mr. Zhu Shi Xing, Mr. Zhang Jing Ming, Mr. Gu Shan Chao, Mr. Liu Xue Heng, Mr. Xu Guang Yu, Mr. Hu Xiao Yong, Mr. Dong Qi and Mr. Wang Zheng Chun and three Independent Non-Executive Directors, namely Mr. Wu Yong Xi, Mr. Tse, Man Kit, Keith and Mr. Xie Ming.