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## **GLOBAL INTERNATIONAL CREDIT GROUP LIMITED**

### **環球信貸集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1669)**

### **MIXED MEDIA OFFER**

The Company will be issuing the Prospectus on or around Friday, 28 November 2014 in connection with the proposed Share Offer. An application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the proposed Share Offer. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 December 2014.

The Company will be relying on section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW**

Application Forms without them being accompanied by a printed Prospectus. From 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014, an electronic form of the Prospectus, the contents of which are identical to the contents of the printed form of the Prospectus, can be accessed and downloaded from the website of the Company at [www.gic.com.hk](http://www.gic.com.hk), under the “Investor Relations” section, and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

Members of the public who wish to obtain a copy of the printed form of the Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014 at the following locations:

1. any of the following addresses of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Public Offer Underwriters:

**Investec Capital Asia Limited** at 3609, 36/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

**Emperor Securities Limited** at 23-24/F, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong

**Kim Eng Securities (Hong Kong) Limited** at Level 30, Three Pacific Place, 1 Queen’s Road East, Hong Kong

**Astrum Capital Management Limited** at 11/F, 122 QRC, 122-126 Queen’s Road Central, Central, Hong Kong

**Sun Securities Limited** at Room 1504, Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong

2. any of the following branches of **DBS Bank (Hong Kong) Limited**:

<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island:</b> Head Office	G/F, The Center, 99 Queen’s Road Central
North Point Branch	G/F, 391 King’s Road, North Point

	<b>Branch name</b>	<b>Branch address</b>
<b>Kowloon:</b>	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
<b>New Territories:</b>	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

**Details of where printed Prospectuses may be obtained will be displayed prominently at every location where Application Forms are distributed.**

During normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** or **YELLOW** Application Forms are distributed.

## **DEFINITIONS**

Unless the context otherwise requires, the following terms shall have the meanings set out below:

“Application Form(s)”	<b>WHITE</b> application form(s), <b>YELLOW</b> application form(s) and <b>GREEN</b> application form(s) or where the context so requires, any of them
“Board”	the board of directors of the Company
“Company”	Global International Credit Group Limited (環球信貸集團有限公司), an exempted company incorporated under the laws of the Cayman Islands with limited liability on 20 January 2014
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Joint Bookrunners” and “Joint Lead Managers”	Emperor Securities Limited, Investec, Kim Eng Securities (Hong Kong) Limited, Astrum Capital Management Limited and Sun Securities Limited

“Listing Committee”	the listing committee of the Stock Exchange
“Placing”	the conditional placing of the Shares with selected professional, institutional and/or other investors as described in the Prospectus
“Prospectus”	the prospectus of the Company to be issued on or around Friday, 28 November 2014
“Public Offer”	the issue and offer of the Shares for subscription by the public in Hong Kong as described in the Prospectus and the Application Forms
“Public Offer Underwriter(s)”	the underwriter(s) of the Public Offer Shares whose names are set out in the section headed “Underwriting — Public Offer Underwriters” in the Prospectus
“Shares”	ordinary shares of nominal value of HK\$0.01 each in the capital of the Company
“Share Offer”	the Public Offer and the Placing
“Sole Sponsor” or “Investec”	Investec Capital Asia Limited
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“United States” or “U.S.”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, including the rules and regulations promulgated thereunder

By order of the Board  
**Global International Credit Group Limited**  
**Wang Yao**  
*Chairman and Chief Executive*

Hong Kong, 27 November 2014

*As at the date of this announcement, the executive Directors are Ms. Wang Yao and Ms. Jin Xiaoqin; and the independent non-executive Directors are Mr. Chan Chi On (alias Derek Chan), Dr. Ng Lai Man, Carmen and Mr. Tang Warren Louis.*