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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcements of the Company dated 14 August 2014, 28 July 2014 and 24 July 2014 (the “**Announcements**”) in relation to the Transaction. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As stated in the Announcements, the Stock Exchange had granted waivers from strict compliance with Rules 14.41 (a) and 14.62 to the Company on 4 August 2014 and 11 August 2014, respectively and the Company would despatch the circular in relation to the Transaction (the “**Circular**”), on or before 30 November 2014.

As additional time is required to finalise the contents of the Circular, including the final valuation and the information in relation to profit forecast under Rule 14.62 of the Listing Rules and financial information to be included in the Circular, the Company has further applied for, and the Stock Exchange has further granted to the Company, waivers of Rule 14.41(a) and Rule 14.62 of the Listing Rules such that the despatch of the Circular has been further postponed to a date falling on or before 29 December 2014. The Stock Exchange may change the waiver if the Company’s situation changes.

Further announcements shall be made if the despatch of the circular is subject to any further delay beyond 29 December 2014.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 27 November 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.