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**安徽皖通高速公路股份有限公司**

**ANHUI EXPRESSWAY COMPANY LIMITED**

*(Incorporated in the People's Republic of China with limited liability as a joint stock limited company)*

**(Stock Code: 995)**

## **VOLUNTARY ANNOUNCEMENT**

This is a voluntary announcement made by Anhui Expressway Company Limited (the “**Company**”).

The Company recently received “Registration Acceptance Notice” (Zhong Shi Xie Note [2014] No.CP452) from the Chinese Inter-Bank Market Dealers Association (hereinafter referred to as “**Dealers Association**”). The Dealers Association decided to accept the Company’s short-term bonds issuance, with a registered amount of RMB1 billion. The registered amount shall be effective for a period of 2 years from the date of issuance of the above “Registration Acceptance Notice”, China Merchants Bank Co., Ltd would be the lead underwriter. The Company could issue the short-term bonds within the effective period, and the initial issuance shall be completed within two months of registration while any subsequent issuance should be filed with the Dealers Association two days in advance. If the Company replaces the lead underwriter or changes the registered amount during the effective period, a new registration is needed.

The above mentioned short-term bonds has been approved by the sixth Board of the Company during the twenty-fifth Board meeting on 25 July 2014, the same has been reviewed and approved by the first extraordinary general meeting of the Company on 15 August 2014.

Please refer to the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), the 26 July 2014 issue and 16 August 2014 issue of the “China Securities News” and “Shanghai Securities News” for relevant Board resolution and shareholders resolution.

By Order of the Board  
安徽皖通高速公路股份有限公司  
**Anhui Expressway Company Limited**  
**Xie Xinyu**  
*Company Secretary*

Hefei, Anhui, the PRC  
27 November 2014

*As at the date of this announcement, the board of directors of the Company comprises: Zhou Renqiang, Li Junjie, Chen Dafeng, Xie Xinyu, Wu Xinhua, Meng Jie, Hu Bin, Yang Mianzhi and Kong Yat Fan.*

*This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.\**

*For identification purpose only*