

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# Skyworth

## SKYWORTH DIGITAL HOLDINGS LIMITED

**(創維數碼控股有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00751)**

### UPDATES ON DISCLOSEABLE TRANSACTION IN CONNECTION WITH COOPERATION WITH COFCO PROPERTIES

Reference is made to the announcement of Skyworth Digital Holdings Limited (the “Company”) dated 21 October 2013 (the “Announcement”) in relation to the Cooperation between Skyworth Electrical and Skyworth Properties with COFCO Properties in relation to the Land situated in Shenzhen Gongming Town in the PRC. Unless otherwise stated, capitalised terms used herein shall have the same respective meanings as defined in the Announcement.

The Board is pleased to announce that in relation to the Cooperation, upon the issue of the Land Planning Permit, the Consideration has been received in full on 27 November 2014. The Company is expected to recognize an unaudited pre-tax gain of approximately HK\$1.69 billion in its financial statements for the year ending 31 March 2015 but not for the six months ended 30 September 2014.

**Please note that all figures above are unaudited and therefore may differ from the audited figures.**

By order of the Board  
**Skyworth Digital Holdings Limited**  
**Lam Shing Choi, Eric**  
*Company Secretary*

Hong Kong, 27 November 2014

*As at the date of this announcement, the Board comprises Ms. Lin Wei Ping as the executive chairperson of the Board, Mr. Yang Dongwen as executive Director and the chief executive officer, Mr. Lu Rong Chang, Mr. Shi Chi and Ms. Chan Wai Kay, Katherine as executive Directors, and Mr. So Hon Cheung, Stephen, Mr. Li Weibin and Mr. Wei Wei as independent non-executive Directors.*

*\* For identification purpose only.*

*For the purposes of this announcement, RMB is converted into HK\$ at a rate of RMB 1 to HK\$ 1.2638 for illustration purpose only.*