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KANTONE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 1059

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the above mentioned company (the “Company”) will be held at 3rd Floor, Kantone Centre, 1 Ning Foo Street, Chaiwan, Hong Kong on 15 December 2014 at 9:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

“**THAT** on and subject to the terms and conditions set out in the circular of the Company dated 28 November 2014 (a copy of which has been produced to the meeting and initialled by the Chairman of the meeting for the purposes of identification):

- (a) every 10 shares of HK\$0.10 each in the existing issued and unissued share capital of the Company be consolidated into one share of HK\$1 (the “Consolidation”), and that the Consolidation shall take effect on the day immediately after fulfilment of all the conditions of the Consolidation; and
- (b) the directors of the Company be and are hereby generally authorised to do all such acts and things and execute all such documents as they consider necessary or expedient to implement and give effect to the Consolidation.”

By Order of the Board
Jennifer Cheung Mei Ha
Company Secretary

Hong Kong, 28 November 2014

Principal office:
5th Floor
Kantone Centre
1 Ning Foo Street
Chaiwan
Hong Kong

Notes:

- 1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint proxies to attend and vote in his stead. A proxy need not be a member of the Company.*
- 2. In order to be valid the form of proxy together with a power of attorney or other attorney, if any, under which it is signed or a certified copy of that power of attorney, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting.*

As at the date of this notice, the executive directors of the Company are Prof. Paul Kan Man Lok and Mr. Lai Yat Kwong; the non-executive directors are Mr. Leo Kan Kin Leung and Ms. Shirley Ha Suk Ling; and the independent non-executive directors are Mr. Frank Bleackley, Prof. Julia Tsuei Jo and Ms. Miranda Ho Mo Han.