## **Next Day Disclosure Return**

(Equity issuer - changes in issued share capital and/or share buybacks)

Stock code:	981	Date submitted: _	27 November 2014
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Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

**Description of securities:** \_\_\_Ordinary Shares\_

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 21 November 2014	35,580,719,757				
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 24 November 2014	60,000 15,834	0.00017% 0.00004%	HKD 0.2700 HKD 0.6400	HKD 0.830 HKD 0.830	67.47% discount 22.89% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 25 November 2014	190,000 407,843 18,728 19,500 15,000 29,375	0.00053% 0.00115% 0.00005% 0.00005% 0.00004% 0.00008%	HKD 0.2700 HKD 0.3460 HKD 0.4000 HKD 0.4550 HKD 0.5920 HKD 0.6600	HKD 0.830 HKD 0.830 HKD 0.830 HKD 0.830 HKD 0.830	67.47% discount 58.31% discount 51.81% discount 45.18% discount 28.67% discount 20.48% discount

(Note 3) Issue of ordinary shares on 27 November 2014 pursuant to the Country Hill Preemptive Subscription Agreement dated 22 August 2014	268,642,465	0.75502%	HKD 0.6000	HKD 0.790	24.05% discount
Share repurchases	N/A	N/A			
Closing balance as at					
( <i>Note 8</i> )27 November 2014	35,850,118,502				

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same options cheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:* 
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:* 
  - "issues of shares" should be construed as "redemptions of shares":
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redeemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.					
A.	Purchase report				
Tuo dia	Number of	Mathad of muchasa	Duine man ahana an hi ahaat		
Tradir date	securities	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
-	purchased	()	r r +		
N/A	N/A	N/A	N/A	N/A	N/A
N/A	IV/A	IV/A	IN/A	IN/A	IV/A
Total					
B.	Additional information for	or issuer whose primary listing is on the	oo Evahanga		
D.	Additional information is	or issuer whose primary fishing is on the	ie exchange		
	Number of such securitie resolution)	s purchased on the Exchange in the year	ear to date (since ordinary		(a) <u>N/A</u>
	,	at time ordinary resolution passed acc	juired on the Exchange since date		<u>N/A</u> %
	of resolution				
		( (a) x 100 )			
		issued share capital			
We here	aby confirm that the renu	rchases set out in A above which we	ra mada on tha Evchanga wara mad	da in accordance with the List	ing Rules and that there have been no
					e Exchange. We also confirm that any
					urchases made on that other exchange.
Note to	Section II: Please sta	ate whether on the Exchange, on another	stock exchange (stating the name of the	exchange), by private arrangeme	nt or by general offer.
	Submitted by:	Gareth Kung			
	(Name)				
	Title:	Secretary	_		
	(Director, Secre	etary or other duly authorised office	er)		