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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

RESIGNATION OF EXTERNAL SUPERVISOR

Reference is made to the announcement published by China CITIC Bank Corporation Limited (the "**Bank**") on 27 October 2014 in relation to the external supervisor of the Bank, Ms. Luo Xiaoyuan's resignation from her positions as an external supervisor of the Bank, a member of the nomination committee and a member of the supervision committee of the board of supervisors of the Bank. Such resignation was to be effective upon the new external supervisor taking his/her office. According to the Opinions on Further Regulate the Concurrent Corporate Positions Undertaken by the Party and Government Leaders in Enterprises (Zhong Zu Fa [2013] No.18, 《關於進一步規範黨政領導幹部在企業兼職（任職）問題的意見》) issued by the Organization Department of the Central Committee of the Communist Party of China (中組部) and the request from Ms. Luo Xiaoyuan herself, Ms. Luo Xiaoyuan leaves the post as an external supervisor of the Bank, a member of the nomination committee and a member of the supervision committee of the board of supervisors of the Bank with effect from 27 November 2014. The Bank will elect and appoint a new supervisor as soon as practicable in accordance with related regulations.

Ms. Luo Xiaoyuan has confirmed that she has no disagreement with the board of supervisors of the Bank, nor is there any matter that needs to be brought to the attention of the shareholders of the Bank. She also confirmed that she does not have any action or claim, existing or pending, against the Bank.

The Bank would like to take this opportunity to express its sincere gratitude to Ms. Luo Xiaoyuan for her contributions to the Bank during her tenure.

By order of the Board of
China CITIC Bank Corporation Limited

Chang Zhenming

Chairman

Beijing, the PRC

27 November 2014

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Dr. Zhu Xiaohuang, Mr. Dou Jianzhong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toraño Vallina; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.