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LONGRUN TEA GROUP COMPANY LIMITED

龍潤茶集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2898)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “EGM”) of Longrun Tea Group Company Limited (the “**Company**”) will be held at 11:00 a.m. on 16 December 2014 at Unit 2201, 22/F., Bank of America Tower, 12 Harcourt Road, Central, Hong Kong to consider and, if thought fit, pass with or without amendments, the following ordinary resolution:

“**THAT:**

- (a) the supplemental sales agreement (the “**Supplemental Sales Agreement**”) dated 30 October 2014 entered into among 雲南龍潤茶科技有限公司 (Yunnan Longrun Tea Technology Company Limited*, “**Yunnan Longrun Tea**”) and 理想科技集團有限公司 (Ideality Technology Group Company Limited*, “**Ideality Group**”) in relation to, among other matters, the sales of tea and tea related products by Yunnan Longrun Tea to the Ideality Group (a copy of which is marked “A” and produced to the EGM and signed by the chairman of the EGM for identification purpose) and the transactions (the “**Transactions**”) contemplated thereunder be and are hereby ratified, confirmed and approved;
- (b) the revised annual cap for the period from 16 April 2014 to 31 March 2015 of HK\$28 million and the proposed annual caps for the two financial years ending 31 March 2016 and 31 March 2017 of HK\$34 million and HK\$40 million, respectively, in relation to the Transactions contemplated under the Supplemental Sales Agreement be and are hereby confirmed and approved; and

* *For identification purposes only*

- (c) the directors of the Company be and are hereby authorised to execute such other documents, do all other acts and things and take such action as they may consider necessary, desirable or expedient to implement and/or give effect to or otherwise in connection with Supplemental Sales Agreement and any or all the matters contemplated in the Supplemental Sales Agreement.”

By order of the board of directors of
Longrun Tea Group Company Limited
Chiu Ka Leung
Chairman

Hong Kong, 28 November 2014

Notes:

1. Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. To be effective, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, must be deposited at the Branch Share Registrar of the Company in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

As at the date of this announcement, the executive directors of the Company are Dr. CHIU Ka Leung, Ms. YEH Shu Ping, Mr. JIAO Shaoliang and Dr. LU Pingguo; and the independent non-executive directors of the Company are Mr. LAM Siu Hung, Mr. GUO Guoqing, Mr. KWOK Hok Lun and Dr. LIU Zhonghua.