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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Agrotech Holdings Limited, you should at once hand this circular to the purchaser or other transferee or to the bank or stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

**PROPOSED GENERAL MANDATES TO REPURCHASE AND ISSUE SHARES,
RE-ELECTION OF DIRECTORS**

AND

NOTICE OF ANNUAL GENERAL MEETING

A letter from the Board of China Agrotech Holdings Limited is set out on pages 3 to 6 of this circular. A notice convening the annual general meeting of China Agrotech Holdings Limited to be held at Room 1702, 17th Floor, East Town Building, 41 Lockhart Road, Wanchai, Hong Kong on Wednesday, 31 December 2014 at 11:00 a.m. is set out on pages 14 to 17 of this circular.

Whether or not you are able to attend the said meeting, you are requested to complete and return the form of proxy enclosed with this circular in accordance with the instructions printed thereon and lodge the same with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time fixed for holding the said meeting or any adjourned meeting thereof. Completion and return of the form of proxy shall not preclude you from attending and voting at the said meeting or any adjourned meeting should you so desire.

* *For identification purpose only*

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context otherwise requires:

“2013 Annual General Meeting”	the annual general meeting of the Company held on Friday, 6 December 2013 at 11:00 a.m.;
“Annual General Meeting”	the annual general meeting of the Company to be held at Room 1702, 17th Floor, East Town Building, 41 Lockhart Road, Wanchai, Hong Kong on Wednesday, 31 December 2014 at 11:00 a.m., notice of which is set out in this circular;
“Annual Report”	the annual report of the Company for the year ended 30 June 2014;
“Articles of Association”	the articles of association of the Company;
“associates”	has the meaning ascribed to it in the Listing Rules;
“Board”	the board of Directors;
“CG Code”	the Corporate Governance Code set out in Appendix 14 to the Listing Rules;
“Company”	China Agrotech Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the securities of which are listed on the Stock Exchange;
“connected person”	has the meaning ascribed to it in the Listing Rules;
“Director(s)”	the director(s) of the Company;
“Group”	the Company and its subsidiaries;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Latest Practicable Date”	24 November 2014, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“Member(s)” or “Shareholder(s)”	holder(s) of Shares;

DEFINITIONS

“Repurchase Mandate”	a general mandate proposed to be granted to the Directors to exercise all the powers of the Company to repurchase Shares in the manner as set out in the notice of the Annual General Meeting;
“Share Issue Mandate”	a general mandate proposed to be granted to the Directors to allot, issue and deal with new Shares in the manner as set out in the notice of the Annual General Meeting;
“Share(s)”	ordinary share(s) of HK\$0.10 each in the share capital of the Company;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Takeovers Code”	the Code on Takeovers and Mergers of Hong Kong;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong; and
“%”	per cent.



CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

Executive Directors:

Mr. Wu Shaoning

(Chairman and Chief Executive Officer)

Ms. Chen Xiao Fang

Mr. Zhang Liang

Mr. Xu Jiangtao

Registered Office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Independent Non-executive Directors:

Mr. Wong Kin Tak

Ms. Zhao Jianhua

Principal Office in Hong Kong:

Room 2706, 27th Floor

China Resources Building

26 Harbour Road

Wanchai, Hong Kong

28 November 2014

To the Shareholders

Dear Sir or Madam,

**PROPOSED GENERAL MANDATES TO REPURCHASE AND ISSUE SHARES,
RE-ELECTION OF DIRECTORS**

AND

NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

By the resolutions passed at the 2013 Annual General Meeting, the Directors were granted a general mandate to repurchase the Shares and a general mandate to allot, issue and deal with the Shares and the extension of the share issue mandate. These mandates will expire at the conclusion of the forthcoming Annual General Meeting. Ordinary resolutions will be proposed at the Annual General Meeting to seek Shareholders' approval for the renewal of these general mandates.

* For identification purpose only

LETTER FROM THE BOARD

The purpose of this circular is to provide you with information regarding the Repurchase Mandate, the Share Issue Mandate, the extension of Share Issue Mandate and the re-election of Directors to enable you to make an informed decision on whether to vote for or against the proposed resolutions at the Annual General Meeting.

2. ANNUAL RESULTS AND ANNUAL REPORT

Reference is made to the Company's announcements dated 25 September 2014 and 30 October 2014 (the "Delay Results Announcements") regarding, among others, the delay in publication of annual results and dispatch of annual report of the Company for the year ended 30 June 2014. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Delay Results Announcements.

As mentioned in the Delay Results Announcements, the audit in respect of the 2014 Annual Results has not yet finished, the publication of the 2014 Annual Results will be delayed and it is expected that the 2014 Annual Results would be published at around the end of December 2014. Moreover, the dispatch of the 2014 Annual Report will also be delayed and it is expected that the 2014 Annual Report will be dispatched at around the end of January 2015.

Accordingly, the audited financial statements, the report of the Directors and the auditor's report for the year ended 30 June 2014, which will be contained in the 2014 Annual Report, would not be available to the Shareholders for their consideration and adoption at the Annual General Meeting.

3. GENERAL MANDATE TO REPURCHASE SHARES

An ordinary resolution will be proposed at the Annual General Meeting which, if passed, will give the Directors a general and unconditional mandate to exercise the powers of the Company to repurchase Shares at any time until the next annual general meeting of the Company following the passing of the resolution or such earlier date as stated in the resolution up to maximum of 10% of the aggregate nominal amount of the issued share capital of the Company at the date of passing the resolution. Assuming no further Shares are issued and repurchased prior to the Annual General Meeting and based on the issued share capital of the Company of 1,001,765,216 Shares as at the Latest Practicable Date, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 100,176,521 Shares.

An explanatory statement as required under the Listing Rules to provide the requisite information regarding the Repurchase Mandate is set out in the Appendix I to this circular.

4. GENERAL MANDATE TO ISSUE SHARES

An ordinary resolution will be proposed at the Annual General Meeting which, if passed, will give the Directors a general mandate to allot, issue and deal with new Shares at any time until the next annual general meeting of the Company following the passing of the resolution or such earlier date as stated in the resolution representing up to 20% of the aggregate nominal amount of the issued share capital of the Company at the date of passing the resolution. Assuming no further Shares are issued and repurchased prior to the Annual General Meeting

LETTER FROM THE BOARD

and based on the issued share capital of the Company of 1,001,765,216 Shares as at the Latest Practicable Date, the Company would be allowed under the Share Issue Mandate to allot and issue a maximum of 200,353,043 Shares.

In addition, if the Repurchase Mandate is granted, an ordinary resolution will be proposed at the Annual General Meeting providing that any Shares repurchased under the Repurchase Mandate (up to maximum of 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of the granting of the Repurchase Mandate) will be added to the total number of Shares which may be allotted and issued under the Share Issue Mandate.

5. RE-ELECTION OF DIRECTORS

In accordance with Article 87 of the Articles of Association, Mr. Wu Shaoning and Ms. Chen Xiao Fang will retire from office and be eligible for re-election at the Annual General Meeting.

In accordance with Article 86 of the Articles of Association, Mr. Zhang Liang, an Executive Director appointed by the Board on 20 October 2014, Ms. Zhao Jianhua, an Independent Non-executive Director appointed by the Board on 14 November 2014, and Mr. Xu Jiangtao, an Executive Director appointed by the Board on 21 November 2014, shall hold office until the next following annual general meeting of the Company and shall then be eligible for re-election at the Annual General Meeting.

Biographical details in respect of Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang, Mr. Xu Jiangtao and Ms. Zhao Jianhua who are required to be disclosed by the Listing Rules are set out in Appendix II to this circular. Separate resolutions for re-election of these Directors will be put forward at the Annual General Meeting.

Pursuant to code provision A.5.5 of the CG Code, where the board proposes a resolution to elect an individual as an independent non-executive director at the general meeting, it should set out in the circular to shareholders why it believes he/she should be elected and the reasons why it considers him/her to be independent. Ms. Zhao Jianhua, being an Independent Non-executive Director, is eligible for re-election at the Annual General Meeting. Ms. Zhao has provided her annual confirmation of independence to the Company pursuant to Rule 3.13 of the Listing Rules. During her appointment, Ms. Zhao has not been involved in the daily management of the Company nor in any relationships which interfere with her independent judgment, and she has demonstrated her abilities to provide independent, balanced and objective view to the Company's affairs. The Nomination Committee is of the view that Ms. Zhao meets the independence guidelines set out in Rule 3.13 of the Listing Rules and is regarded as independent in accordance with the terms of the guidelines. The Board, with the recommendation from the Nomination Committee, recommends Ms. Zhao for re-election at the Annual General Meeting.

6. ANNUAL GENERAL MEETING

The notice of Annual General Meeting, which contains, inter alia, ordinary resolutions to approve the Repurchase Mandate, Share Issue Mandate and the extension of the Share Issue Mandate is set out in this circular.

LETTER FROM THE BOARD

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The chairman of the Annual General Meeting will therefore demand all resolutions proposed to be approved at the Annual General Meeting to be taken by poll pursuant to Article 66 of the Articles of Association. An announcement will be made by the Company after the Annual General Meeting on the results of the Annual General Meeting.

On a poll, every Shareholder present in person (or, in the case of a Shareholder being a corporation by its duly authorized representative) or by proxy shall have one vote for every fully paid Share registered in his name. A person entitled to more than one vote on a poll need not use all his votes or cast all the votes he uses in the same way.

A form of proxy for use at the Annual General Meeting is enclosed with this circular. Whether or not you are able to attend the meeting, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon and lodge the same with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time fixed for holding the Annual General Meeting. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the Annual General Meeting or any adjournment thereof should you so desire.

7. RECOMMENDATION

The Directors consider that the grant of the Repurchase Mandate, the Share Issue Mandate and the extension of the Share Issue Mandate, and the re-election of Directors are in the best interests of the Company and the Shareholders as a whole and therefore recommend you to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
For and on behalf of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

This explanatory statement contains the information required under Rule 10.06(1)(b) of the Listing Rules. Its purpose is to provide Shareholders with information reasonably necessary to enable them to make an informed decision on whether to vote for or against the resolution approving the Repurchase Mandate.

1. SHARE CAPITAL

As at the Latest Practicable Date, the issued and fully-paid share capital of the Company was 1,001,765,216 Shares.

Subject to the passing of the ordinary resolution granting the Repurchase Mandate and on the basis that no further Shares are issued or repurchased prior to the Annual General Meeting, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 100,176,521 Shares (representing 10% of the Shares in issue as at the Latest Practicable Date) during the period from the date on which such resolution is passed until the date of (i) conclusion of the next annual general meeting; (ii) expiration of period within which the next annual general meeting is required by the Articles of Association or any applicable laws of the Cayman Islands to be held; (iii) the revocation, variation or renewal of the Repurchase Mandate by an ordinary resolution of the Shareholders in general meeting, whichever occurs first.

2. REASONS FOR REPURCHASES

The Directors believe that the Repurchase Mandate is in the best interests of the Company and the Shareholders. Whilst it is not possible to anticipate in advance any specific circumstance in which the Directors might think it appropriate to repurchase Shares, they believe that an ability to do so would give the Company additional flexibility that would be beneficial to the Company and the Shareholders as such repurchases may, depending on market conditions and funding arrangements at that time, lead to an enhancement of the net asset value per Share and/or earnings per Share. Shareholders can be assured that the Directors would only make such purchases in circumstances where they consider them to be in the best interests of the Company and the Shareholders.

3. FUNDING OF REPURCHASES

In making repurchases, the Company may only apply funds legally available for such purposes in accordance with its Memorandum and Articles of Association and the laws of the Cayman Islands. A listed company may not repurchase its own shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Under the laws of the Cayman Islands, repurchases by the Company may only be made out of profits of the Company or out of the proceeds of a fresh issue of Shares made for the purpose, or, if so authorised by its Articles of Association and subject to the provisions of the laws of Cayman Islands, out of capital. Any premium payable on redemption or purchase over the par value of the Shares to be purchased must be provided for out of profits of the Company or out of the Company's share premium account, or, if so authorised by its Articles of Association and subject to the provisions of the laws of Cayman Islands, out of capital.

On the basis of the consolidated financial position of the Company as at 31 December 2013 (being the date to which the latest published unaudited accounts of the Company have been made up) and in particular the working capital position of the Company at that time and the number of Shares now in issue, as well as the worsening of the financial situation of the Group since then and up to the Latest Practicable Date, the Directors consider that there might be an adverse impact on the working capital position and the gearing position of the Company in the event that repurchases of all the Shares under the Repurchase Mandate were to be carried out in full during the period of the Repurchase Mandate. No repurchase would be made in circumstances that would have a material adverse impact on the working capital position or gearing position of the Company.

4. PRICES OF SHARES

The highest and lowest prices at which the Shares were traded on the Stock Exchange during each of the previous twelve months preceding the Latest Practicable Date were as follows:

	Price per Share	
	Highest traded price <i>HK\$</i>	Lowest traded price <i>HK\$</i>
November 2013	0.385	0.330
December 2013	0.445	0.345
January 2014	0.425	0.340
February 2014	0.365	0.260
March 2014	0.310	0.232
April 2014	0.270	0.170
May 2014	0.209	0.148
June 2014	0.234	0.158
July 2014	0.219	0.180
August 2014	0.280	0.195
September 2014*	0.270	0.217
October 2014*	—	—
November 2014* (up to the Latest Practicable Date)	—	—

* Trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014.

5. UNDERTAKING

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchases pursuant to the Repurchase Mandate in accordance with the Listing Rules, the Memorandum and Articles of Association of the Company and the laws of the Cayman Islands.

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, their associates, have any present intention to sell any Shares to the Company in the event that the Repurchase Mandate is approved by the Shareholders.

No connected persons have notified the Company that they have a present intention to sell Shares to the Company or its subsidiaries, or have undertaken not to do so, in the event that the Repurchase Mandate is granted by the Shareholders.

6. TAKEOVERS CODE

If a Shareholder's proportionate interest in the voting capital of the Company increases as a result of a share repurchase, such increase will be treated as an acquisition for the purposes of the Takeovers Code and, if such increase results in a change of control, may in certain circumstances give rise to an obligation to make a general offer for Shares under Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, to the best of the knowledge and belief of the Company, Mr. Wu Shaoning who held approximately 23.14% of the issued share capital of the Company was the only one Shareholder holding more than 5% of the issued share capital of the Company. In the event that the Directors should exercise in full the power to repurchase Shares, if so approved by the Shareholders at the Annual General Meeting, and assuming that no further shares will be issued and repurchased between the Latest Practicable Date and the Annual General Meeting, the shareholding of Mr. Wu Shaoning in the Company would be increased to approximately 25.71% of the issued share capital of the Company. Accordingly, only by virtue of the exercise of the Repurchase Mandate will not give rise to an obligation on Mr. Wu Shaoning to make a mandatory offer pursuant to Rule 26 of the Takeovers Code. At present, the Company has no intention to exercise the Repurchase Mandate in such way and to such an extent that would cause an obligation for a mandatory offer of Mr. Wu Shaoning to arise. The Company may not purchase Shares on the Stock Exchange if that purchase would result in the number of Shares which are in the hands of the public falling below 25% of the Company's total issued share capital.

7. SHARE REPURCHASE MADE BY THE COMPANY

The Company has not purchased any of its Shares during the six months preceding the date of this circular.

The details of the Directors as referred to in Resolution No. 1 of the notice of the Annual General Meeting, subject to re-election, are as follows:

Mr. Wu Shaoning, aged 49, is the Chairman, Chief Executive Officer and founder of the Group. Mr. Wu is also the Chairman of the Nomination Committee and a member of the Remuneration Committee. He is a director of various subsidiaries of the Company. Mr. Wu is responsible for the overall management and operation of the Group, as well as its strategic planning and business development. He graduated from the University of Xiamen with a bachelor's degree in politics and economics. Thereafter, Mr. Wu attended the Hong Kong Macau Economics Study Programme at the University of Hong Kong for one year and obtained a master's degree in economics from the University of Xiamen. Mr. Wu has over 22 years of experience in trading business and the agricultural chemicals industry in Mainland China. Mr. Wu had been nominated as the director of 中國農作物化控專業委員會 (the Professional Crop Chemical Control Committee of China) in 1999. He was also elected as the deputy chairman of 福建省農業產業化龍頭企業協會 (the Fujian Agricultural Industrialisation Association) in 2004. Mr. Wu did not hold any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Pursuant to Mr. Wu's service agreement with the Company dated 15 November 1999, the term of service with the Company may be terminated by either party giving not less than three months' notice in writing to the other. He is subject to retirement from office by rotation and re-election at annual general meeting in accordance with the Articles of Association. Mr. Wu is entitled to a remuneration of HK\$840,000 per annum and also entitled to a discretionary annual bonus, which was determined by the Board with reference to his duties and responsibilities with the Company and the market rate.

As at the Latest Practicable Date, Mr. Wu is interested in 231,834,000 Shares within the meaning of Part XV of the Securities and Futures Ordinance. He is a substantial shareholder of the Company. Save as disclosed herein, Mr. Wu has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, in connection with the re-election of Mr. Wu as Director, there is no other matter that need to be brought to the attention of the Shareholders nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Ms. Chen Xiao Fang, aged 50, was appointed as an Executive Director of the Company on 26 April 2012. Ms. Chen joined the Group in 2004 and is currently the general manager and director of certain subsidiaries of the Company and is in charge of the import and export business of the Group. She graduated from Suzhou University of China with a bachelor's degree in silk textile engineering design in 1984. Ms. Chen also completed the on-the-job postgraduate program of business administration at University of International Business and Economics of China and was accredited the relevant academic qualification in 2002. She is a qualified engineer and management consultant in Mainland China and has over 30 years of experience in information management, human resources management, marketing strategies and

international trading. Ms. Chen did not hold any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Ms. Chen entered into a letter of appointment with the Company with no fixed term of service which may be terminated by either party giving not less than three months' notice in writing to the other. She is subject to retirement from office by rotation and re-election at annual general meeting in accordance with the Articles of Association. Ms. Chen is entitled to a monthly salary of RMB20,000 which was determined by the Board with reference to her duties and responsibilities with the Company and the market rate.

As at the Latest Practicable Date, Ms. Chen has no interest in any Shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Also, she has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, in connection with the re-election of Ms. Chen as Director, there is no other matter that need to be brought to the attention of the Shareholders of the Company nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Mr. Zhang Liang, aged 31, was appointed as an Executive Director of the Company on 20 October 2014. Mr. Zhang graduated from The State University of New York of the United States with a master's degree in business administration in 2008 and a bachelor's degree in science, major in computer science and business management in 2006. Mr. Zhang has over 6 years of experience in macro analysis of economy and commodity markets, corporate assets management and corporate finance. He joined the Group in September 2014 and is mainly responsible for negotiation and coordination with PRC banks and other creditors of the Group in respect of the Group's indebtedness. Mr. Zhang did not hold any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Zhang entered into a letter of appointment with the Company with no fixed term of service which may be terminated by either party giving not less than three months' notice in writing to the other. He is subject to retirement from office by rotation and re-election at annual general meeting in accordance with the Articles of Association. Mr. Zhang is entitled to a monthly salary of RMB10,000 which is determined by the Board by reference to his duties and responsibilities with the Group and the market rate.

As at the Latest Practicable Date, Mr. Zhang has no interest in any Shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Also, he has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company or its subsidiaries.

Save as disclosed above, in connection with the re-election of Mr. Zhang as Director, there is no other matter that needs to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Mr. Xu Jiangtao, aged 57, was appointed as an Executive Director of the Company on 21 November 2014. Mr. Xu graduated from the Chinese Faculty of Fujian Normal University with a bachelor's degree in arts. Mr. Xu has over 20 years of working experience as a government officer in the Public Security Department of Fujian Province. Mr. Xu also has over 6 years of experience in chief executive roles in enterprises of the Mainland China. He joined the Group in November 2014 and is mainly responsible for assisting in the recovery of amounts due from various debtors of the Group. Mr. Xu did not hold any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Xu entered into a letter of appointment with the Company with no fixed term of service which may be terminated by either party giving not less than three months' notice in writing to the other. He is subject to retirement from office by rotation and re-election at annual general meeting in accordance with the Articles of Association. Mr. Xu is entitled to a monthly salary of RMB10,000 which is determined by the Board by reference to his duties and responsibilities with the Group and the market rate.

As at the Latest Practicable Date, Mr. Xu has no interest in any Shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Also, he has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company or its subsidiaries.

Save as disclosed above, in connection with the re-election of Mr. Xu as Director, there is no other matter that needs to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Ms. Zhao Jianhua, aged 62, was appointed as an Independent Non-executive Director of the Company on 14 November 2014. She is also the Chairman of the Remuneration Committee, members of the Audit Committee and the Nomination Committee. Ms. Zhao graduated from Xiamen University in accounting profession (tertiary level) in 1989. She obtained the professional qualification in accounting of the People's Republic of China ("PRC") in 1992. Ms. Zhao has over 30 years of experience in accounting and finance management. Ms. Zhao is currently the finance officer-in-charge of a PRC enterprise. Ms. Zhao did not hold any other directorship in the last three years preceding the Latest Practicable Date in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Ms. Zhao entered into a letter of appointment with the Company for a term of one year expiring on 13 November 2015. She is subject to retirement from office by rotation and re-election at annual general meeting in accordance with the Articles of Association. Ms. Zhao is entitled to a director fee of HK\$48,000 per annum, which was determined by the Board with reference to her duties and responsibilities with the Company and the market rate.

As at the Latest Practicable Date, Ms. Zhao has no interest in any Shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Also, she has no relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, in connection with the re-election of Ms. Zhao as Director, there is no other matter that needs to be brought to the attention of the Shareholders nor any information to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING



CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “Meeting”) of China Agrotech Holdings Limited (the “Company”) will be held at Room 1702, 17th Floor, East Town Building, 41 Lockhart Road, Wanchai, Hong Kong on Wednesday, 31 December 2014 at 11:00 a.m. (*Note 5*) for the following purposes:

1. (i) To re-elect Mr. Wu Shaoning as a Director;
 - (ii) To re-elect Ms. Chen Xiao Fang as a Director;
 - (iii) To re-elect Mr. Zhang Liang as a Director;
 - (iv) To re-elect Mr. Xu Jiangtao as a Director;
 - (v) To re-elect Ms. Zhao Jianhua as a Director; and
 - (vi) To authorise the board of directors (the “Board”) to fix the remuneration of the Directors;
2. To re-appoint Elite Partners CPA Limited as the Auditors of the Company and to authorise the Board to fix the remuneration of the Auditors; and

As special businesses, to consider and, if thought fit, pass with or without amendments the following resolutions as Ordinary Resolutions of the Company:

3A. **“THAT:**

- (a) subject to paragraph (c) below, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase shares of HK\$0.10 each in the capital of the Company subject to and in accordance with all applicable laws and requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), as amended from time to time, be and is hereby generally and unconditionally approved;

* *For identification purpose only*

NOTICE OF ANNUAL GENERAL MEETING

- (b) the approval in paragraph (a) above shall be in addition to any other authorisation given to the Directors of the Company and shall authorise the Directors on behalf of the Company during the Relevant Period to procure the Company to purchase its shares at a price determined by the Directors;
- (c) the aggregate nominal amount of the shares which are authorised to be purchased by the Directors of the Company pursuant to the approval in paragraph (a) above shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing this resolution, and the said authority shall be limited accordingly; and
- (d) for the purposes of this resolution:

“Relevant Period” means the period from the date of passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or its Articles of Association to be held; or
- (iii) the date upon which the authority set out in this resolution is revoked or varied by way of ordinary resolution of the Company in general meeting.”

3B. “**THAT:**

- (a) subject to paragraph (c) below, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers, subject to and in accordance with all applicable laws, be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above, shall be in addition to any other authorisation given to the Directors of the Company and shall authorise the Directors of the Company during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the end of the Relevant Period;
- (c) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors of the Company pursuant to the approval granted in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of any option under any share option scheme of the Company adopted for the grant or issue to the eligible participants options to subscribe for or rights to acquire shares of the Company; or (iii) the exercise of

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the rights of subscription or conversion under the terms of any warrants or other securities which may be issued by the Company carrying rights to subscribe for or purchase shares of the Company; and/or (iv) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with its Articles of Association, shall not exceed 20 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution, and the said approval shall be limited accordingly; and

(d) for the purposes of this resolution:

“Relevant Period” shall have the same meaning as ascribed to it under resolution set out in paragraph 3A(d) of the notice convening this Meeting; and

“Rights Issue” means an offer of shares open for a period fixed by the Directors of the Company to holders of shares on the register of members on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange, in any territory outside Hong Kong).”

3C. **“THAT:**

conditional upon the passing of the resolutions set out in paragraphs 3A and 3B of the notice convening this Meeting, the general mandate granted to the Directors of the Company to exercise the powers of the Company to allot, issue and otherwise deal with shares of the Company pursuant to the resolution set out in paragraph 3B of the notice convening this Meeting be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to the resolution set out in paragraph 3A of the notice convening this Meeting, provided that such amount shall not exceed 10 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.”

On behalf of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 28 November 2014

The Board as of the date of this circular comprises Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, who are the executive Directors of the Company, and Mr. Wong Kin Tak and Ms. Zhao Jianhua, who are the independent non-executive Directors of the Company.

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. Any member entitled to attend and vote at the Meeting is entitled to appoint one or more separate proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a form of proxy in the prescribed form together with the power of attorney or other authority (if any) under which it is signed (or a notorially certified copy thereof) must be deposited at the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjourned Meeting. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the Meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
3. Further information regarding the above resolution no. 1 in respect of the biographical details of Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang, Mr. Xu Jiangtao and Ms. Zhao Jianhua, the Directors who offer themselves for re-election, are provided in Appendix II to the circular dated 28 November 2014.
4. The circular dated 28 November 2014 setting out further information regarding resolutions numbered 3A, 3B and 3C as set out in this notice has been sent to the members of the Company.
5. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above is hoisted at or after 11:00 a.m. on 31 December 2014 and/or the Hong Kong Observatory has announced at or before 11:00 a.m. on 31 December 2014 that either of the above warnings is to be issued within the next two hours, the Meeting shall automatically be postponed to the next Business Day (as hereinafter defined) on which no "black" rainstorm warning or tropical cyclone warning signal number 8 or above is hoisted between the hours from 11:00 a.m. to 1:00 p.m. and in such case the Meeting shall be held at 3:00 p.m. on that Business Day at Room 2706, 27th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong. "Business Day", in this context, shall mean a day (not being a Saturday) on which banks are open for general banking business in Hong Kong.