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HSIN CHONG CONSTRUCTION GROUP LTD.

新昌營造集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 27 NOVEMBER 2014

POLL RESULTS OF SGM

Reference is made to the circular of Hsin Chong Construction Group Ltd. (the “**Company**”) dated 4 November 2014 (the “**Circular**”) setting out the notice (the “**SGM Notice**”) of the special general meeting held on 27 November 2014 (the “**SGM**”). Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that at the SGM, all the proposed resolutions (the “**Resolutions**”) as set out in the SGM Notice were duly passed by the Shareholders by way of poll.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the voting-taking at the SGM.

As at the date of the SGM, the number of issued Shares of the Company was 2,858,166,655 Shares. Neo Summit Limited, Summit View Holdings Limited, Dr. Wilfred WONG Ying Wai and Ms. MA Kwing, Pony have stated their intention in the Circular to voluntarily abstain from voting on Resolutions numbered 1 and 2 at the SGM. Tewood Investment Co., Limited and Riant Investment Co., Limited have subsequently indicated that they will also voluntarily abstain from voting on all Resolutions at the SGM (please see the announcement of the Company dated 14 November 2014). The total number of Shares held by such Shareholders abstaining from voting on Resolutions numbered 1 and 2 is 1,231,528,233. The total number of Shares held by those Shareholders abstaining from voting on Resolution numbered 3 is 513,861,240. Accordingly, the total number of Shares entitling the Shareholders to attend

* *for identification purposes only*

and vote for or against Resolutions numbered 1 and 2 at the SGM is 1,626,638,422 and the total number of Shares entitling the Shareholders to attend and vote for or against Resolution numbered 3 is 2,344,305,415. Save as disclosed above, no other Shareholders were required to abstain from voting on the Resolutions at the SGM and no Shareholders have stated their intention in the Circular to vote against the Resolutions at the SGM.

The poll results at the SGM are as follows:

Resolutions	Number of Shares Voted (%)		Number of Shares Entitled to Vote
	For	Against	
1. ORDINARY RESOLUTION To approve the Acquisition Agreement (as defined in the Circular) and the transactions contemplated thereunder. [#]	1,000,785,912 (99.17%)	8,368,000 (0.83%)	1,626,638,422
2. SPECIAL RESOLUTION To approve the increase in authorised share capital of the Company, creation of the Convertible Preference Shares (as defined in the Circular) and the proposed amendment of the Bye-laws of the Company. [#]	1,000,785,912 (99.17%)	8,368,000 (0.83%)	1,626,638,422
3. ORDINARY RESOLUTION To approve the Equity Financing Mandate (as defined in the Circular). [#]	1,698,452,905 (99.51%)	8,368,000 (0.49%)	2,344,305,415

[#] Full text of each of the Resolutions is set out in the SGM Notice

As more than 50% of the votes were cast in favour of Resolutions numbered 1 and 3, those Resolutions were passed as ordinary resolutions. As more than 75% of the votes were cast in favour of Resolution numbered 2, that Resolution was passed as a special resolution.

By order of the Board of
Hsin Chong Construction Group Ltd.
Wilfred WONG Ying Wai
Chairman and Chief Executive Officer

Hong Kong, 27 November 2014

This announcement is available for viewing on The Stock Exchange of Hong Kong Limited's website: www.hkexnews.hk and the Company's website: www.hsinchong.com.

As at the date of this announcement, the Board comprises Dr. Wilfred WONG Ying Wai (Chairman and Chief Executive Officer), Mr. Joseph CHOI Kin Hung and Mr. ZHOU Wei as Executive Directors; Mr. Clifford King CHIU, Mr. ZHANG Xiaoying and Mr. YAN Jie as Non-executive Directors; and Dr. Joseph CHOW Ming Kuen, Mr. CHENG Sui Sang, Mr. GAO Jingyuan and Ms. LEE Jai Ying as Independent Non-executive Directors.