

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 November 2014 (the “Prospectus”) issued by Global International Credit Group Limited (the “Company”).

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the Prospectus for detailed information about the Share Offer before deciding whether or not to invest in Shares thereby being offered.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Public Offer Shares have not been, and will not be, registered under the U.S. Securities Act, as amended or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will not and is not currently intended to be any public offer of the Shares in the United States.

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GLOBAL INTERNATIONAL CREDIT GROUP LIMITED

環球信貸集團有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 100,000,000 Shares

Number of Placing Shares : 90,000,000 Shares (subject to adjustment)

Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)

Offer Price : Not more than HK\$1.60 per Offer Share and expected to be not less than HK\$1.30 per Offer Share, plus brokerage of 1%, a SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : 1669

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made by the Sole Sponsor on behalf of the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Shares to be issued pursuant to the Share Offer and the Capitalisation Issue and the Shares which may fall to be issued upon the exercise of any options which may be granted under the Share Option Scheme.

The Share Offer comprises the Public Offer of initially 10,000,000 Public Offer Shares (subject to adjustment), representing approximately 10% of the total number of Offer Shares initially being offered under the Share Offer, and the Placing of initially 90,000,000 Placing Shares (subject to adjustment), representing approximately 90% of the total number of Offer Shares initially being offered under the Share Offer.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will be not more than HK\$1.60 per Offer Share and is expected to be not less than HK\$1.30 per Offer Share. Applicants under the Public Offer shall pay, on application, the maximum indicative Offer Price of HK\$1.60 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee in full under the terms set out in the Application Forms, subject to refund if the final Offer Price should be lower than HK\$1.60 per Offer Share. The allocation of the Shares between the Public Offer and the Placing is subject to adjustment as stated in the section headed “Structure of the Share Offer — The Public Offer” in the Prospectus.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like to have the allotted Public Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Company will be relying on section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. From 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014, an electronic form of the Prospectus, the contents of which are identical to the contents of the printed form of the Prospectus, can be accessed and downloaded from the website of the Company at www.gic.com.hk, under the "Investor Relations" section and the website of the Hong Kong Stock Exchange at www.hkexnews.hk, under the "HKExnews > Listed Company Information > Latest Listed Company Information" section, respectively.

Members of the public who wish to obtain a copy of the printed form of the Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014 at every location where the **WHITE** or **YELLOW** Application Forms are distributed.

Details of where printed Prospectuses may be obtained will be displayed prominently at every location where the Application Forms are distributed.

During normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** or **YELLOW** Application Forms are distributed.

Copies of the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014 from the following locations:

1. **Investec Capital Asia Limited** at 3609, 36/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
2. **Emperor Securities Limited** at 23-24/F, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong
3. **Kim Eng Securities (Hong Kong) Limited** at Level 30, Three Pacific Place, 1 Queen's Road East, Hong Kong
4. **Astrum Capital Management Limited** at 11/F, 122 QRC, 122-126 Queen's Road Central, Central, Hong Kong
5. **Sun Securities Limited** at Room 1504, Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong
6. any of the following branches of **DBS Bank (Hong Kong) Limited**:

	Branch name	Branch address
Hong Kong Island:	Head Office	G/F, The Center, 99 Queen's Road Central
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon:	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories:	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

Copies of the **YELLOW** Application Forms may be obtained during normal business hours from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders made payable to "**Ting Hong Nominees Limited — Global International Credit Public Offer**" for payment should be securely stapled, should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk from 9:00 a.m. on Friday, 28 November 2014 until 11:30 a.m. on Thursday, 4 December 2014 (or such later date as may apply as described in the section headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 28 November 2014 until 12:00 noon on Thursday, 4 December 2014 or such later time as described in the section headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Share Offer" and "How to Apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the final Offer Price, together with the indications of the level of interests in the Placing, the results of applications and the level and the basis of allocation of the Public Offer Shares under the Public Offer on or before Thursday, 11 December 2014, in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at www.gic.com.hk and the website of the Stock Exchange at www.hkexnews.hk. Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) under the Public Offer will be available through a variety of channels from 11 December 2014 as described in the section headed "How to Apply for Public Offer Shares — 11. Publication of Results" in the Prospectus.

Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 12 December 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 December 2014. The Shares will be traded in board lots of 2,000 each. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board
Global International Credit Group Limited
Wang Yao
Chairman and Chief Executive

Hong Kong, 28 November 2014

As at the date of this announcement, the executive Directors are Ms. Wang Yao and Ms. Jin Xiaoqin; and the independent non-executive Directors are Mr. Chan Chi On (alias Derek Chan), Dr. Ng Lai Man, Carmen, and Mr. Tang Warren Louis.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).