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株式会社ダイナムジャパンホールディングス
DYNAM JAPAN HOLDINGS Co., Ltd.*

(incorporated in Japan with limited liability)

(Stock code: 06889)

ANNOUNCEMENT
WITHDRAWALS OF LAWSUIT BROUGHT BY EVO FUND AGAINST,
INTER ALIA, THE COMPANY IN HONG KONG AND
LAWSUIT BROUGHT BY, INTER ALIA,
THE COMPANY AGAINST EVO FUND IN JAPAN

Reference is made to the announcement made by 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.*) (the “**Company**”) dated 4 March 2014 in relation to (i) the HK Lawsuit; and (ii) the Japan Lawsuit (the “**Announcement**”). Unless otherwise defined, words and expressions used herein shall have the same meanings as those used in the Announcement.

The Board of the Company wishes to announce that, on 21 November 2014, the HK Lawsuit Defendants, the Japan Lawsuit Plaintiffs and Evo through their respective attorneys in Japan have entered into a settlement agreement (the “**Settlement Agreement**”), pursuant to which, amongst other things, the HK Lawsuit brought by Evo against the HK Lawsuit Defendants be withdrawn and the Japan Lawsuit brought by the Japan Lawsuit Plaintiffs against Evo be withdrawn. No compensation is payable by any parties under the Settlement Agreement.

On 24 November 2014, the High Court of Hong Kong has granted an order, among other things, that Evo’s claims against the HK Lawsuit Defendants be wholly withdrawn and Evo’s action therein be discontinued.

On 27 November 2014, the Japan Lawsuit Plaintiffs filed with the Tokyo District Court, Japan for withdrawal of the Japan Lawsuit. The said withdrawal will take effect when Evo has consented to it, and Evo has agreed to give such consent pursuant to the Settlement Agreement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
株式会社ダイナムジャパンホールディングス
(DYNAM JAPAN HOLDINGS Co., Ltd.*)
Kohei SATO
Executive Director and Chief Executive Officer

Tokyo, Japan, 28 November 2014

As of the date of this announcement, the executive directors of the Company are Mr. Yoji SATO and Mr. Kohei SATO, the non-executive director of the Company is Mr. Noriaki USHIJIMA and the independent non-executive directors of the Company are Mr. Katsuhide HORIBA, Mr. Ichiro TAKANO, Mr. Yukio YOSHIDA, Mr. Mitsutoshi KATO and Mr. Thomas Chun Kee YIP.

** for identification purpose only*