

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



重慶農村商業銀行  
CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司\*

**Chongqing Rural Commercial Bank Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 3618)*

## **ANNOUNCEMENT ON EXERCISING REDEMPTION OPTION OF SUBORDINATED BONDS ISSUED IN 2009**

Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司\* (the “**Bank**” or the “**Issuer**”) issued subordinated bonds for the year of 2009 (the bonds were abbreviated as “09 Chongqing Rural Commercial Bonds”, bond code: 092103, the “**Bonds**”) in December 2009. According to the requirements of relevant terms in the Prospectus for the Issuance of the Subordinated Bonds for the Bank in 2009, the redemption option of the Bonds can be exercised by the Issuer and the Issuer is entitled to redeem all or a portion of the Bonds at nominal value on December 30, 2014.

The board of directors (the “**Board**”) of the Bank hereby announces that the Bank will exercise redemption option in full value on December 30, 2014. For relevant matters please refer to the announcement published by the Bank on the websites of ChinaBond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) on December 28, 2014.

\* *The Bank holds a financial license number B0335H250000001 approved by China Banking Regulatory Commission and was authorised by the Administration for Industry and Commerce of Chongqing to obtain a corporate legal person business license with a registration number 500000000001239. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*

For and on behalf of the Board  
**Chongqing Rural Commercial Bank Co., Ltd.\***  
**重慶農村商業銀行股份有限公司\***  
**Liu Jianzhong**  
*Chairman and Executive Director*

Chongqing, the PRC, November 28, 2014

*As at the date of this announcement, the executive directors of the Bank are Mr. Liu Jianzhong and Mr. Xie Wenhui; the non-executive directors of the Bank are Mr. Tao Jun, Mr. Sun Lida, Mr. Duan Xiaohua, Mr. Wang Yongshu, Mr. Wen Honghai, Mr. Gao Xiaodong and Mr. Li Zuwei; and the independent non-executive directors of the Bank are Mr. Sun Leland Li Hsun, Mr. Yin Mengbo, Mr. Wu Qing, Mr. Chen Zhengsheng and Mr. Liu Weili.*