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HOSA INTERNATIONAL LIMITED

浩沙國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02200)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF CONNECTED TRANSACTION IN RELATION TO PROPOSED ISSUE OF NON-LISTED WARRANTS TO STRATEGIC INVESTOR

This announcement is made pursuant to Rules 14A.47 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) issued by Hosa International Limited (the “**Company**”) on 7 and 10 November 2014 in respect of the issue of a total of 82,729,300 Warrants by the Company to the Investor. Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, further details of the Warrant Subscription Agreement and the Supplemental Warrant Subscription Agreement and the transactions contemplated thereunder, and a notice convening the EGM, will be despatched to the Shareholders on or before 28 November 2014.

As additional time is required to prepare and finalize the content of the Circular, the despatch date of the Circular will be postponed to a date on or before 31 December 2014.

By order of the Board
Hosa International Limited
Shi Hongliu
Chairman

Hong Kong, 28 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Shi Hongliu, Mr. Shi Hongyan, Mr. Zeng Shaoxiong and Mr. Zhao Yan, and the independent non-executive directors of the Company are Ms. Ko Yuk Lan, Mr. Wang Yao and Mr. Yao Ge.