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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED**

(incorporated in Hong Kong with limited liability)

(Stock code: 00123)

as Issuer

HK\$2,300,000,000 6.10 Per Cent. Notes due 2029

(Stock code: 5846)

to be issued under

U.S.\$2,000,000,000

Medium Term Note Programme

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, HK\$2,300,000,000 6.10 per cent. Notes due 2029 (the “**Notes**”), as described in the offering circular dated 4 June 2014 prepared in respect of the U.S.\$2,000,000,000 Medium Term Note Programme by Yuexiu Property Company Limited (the “**Company**”) and the pricing supplement dated 24 November 2014 prepared in respect of the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on or about 1 December 2014.

Hong Kong, 28 November 2014

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), ZHU Chunxiu, TANG Shouchun, CHEN Zhihong, LI Feng and OU Junming

Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose