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e-KONG
e-Kong Group Limited

(Incorporated in Bermuda with limited liability)

www.e-kong.com

(Stock Code: 524)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the special general meeting of e-Kong Group Limited (the "**Company**") will be held at Caine Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 16 December 2014 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following ordinary resolution of the Company:

ORDINARY RESOLUTION

"THAT:

- (a) the conditional sale and purchase agreement dated 4 November 2014 (the "**Agreement**") entered into between Cyberman Limited, an indirect wholly owned subsidiary of the Company (the "**Seller**"), and Distacom International Limited, a company wholly owned by Mr. Richard John Siemens (the "**Purchaser**") in relation to the acquisition by the Purchaser of the entire issued share capital of ZONE Global Limited for an aggregate consideration of HK\$130,000,000, a copy of which has been produced to the meeting, marked "A" and initialled by the chairman of the meeting for the purpose of identification, be and is hereby approved, confirmed and ratified;

(b) the directors of the Company be and are hereby authorised to exercise all powers of the Company and to take such actions, do such things, agree to such amendments, variations or extension to the Agreement and execute such documents or deeds as in their opinion may be necessary, desirable or expedient for the purpose of giving effect to and / or to implement the Agreement and the transactions contemplated thereunder.”

By Order of the Board
Lau Wai Ming Raymond
*Executive Director and
Company Secretary*

Hong Kong, 28 November 2014

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice (or at any adjournment thereof) is entitled to appoint a proxy to attend and vote on his / her behalf at the meeting. A proxy need not be a member of the Company.
2. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be deposited at the Company's Branch Share Registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
3. Completion and delivery of the form of proxy shall not preclude any member from attending and voting in person at the meeting convened, if the member so desires and in such event, the form of proxy shall be deemed to be revoked.
4. In the case of joint holders of a share, any one of such joint holders may vote at the meeting either in person or by proxy in respect of such share, but if more than one of such joint holder is present at the meeting personally or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the other joint holder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members in respect of the joint holders.

As at the date of this announcement, the Board of the Company comprises Executive Directors, Richard John Siemens, Lim Shyang Guey, Chi Chi Hung Kenneth and Lau Wai Ming Raymond; and Independent Non-executive Directors, John William Crawford J.P., Gerald Clive Dobby and Thaddeus Thomas Beczak.