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CHINA YUNNAN TIN MINERALS GROUP COMPANY LIMITED

中國雲錫礦業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 263)

- (1) FURTHER DELAY IN DESPATCH OF CIRCULAR
RELATING TO VERY SUBSTANTIAL ACQUISITION
AND CONNECTED TRANSACTION,
THE PROPOSED SHARE CONSOLIDATION AND
THE PROPOSED RIGHTS ISSUE;**
- (2) REVISION OF EXPECTED TIMETABLE
FOR THE PROPOSED SHARE CONSOLIDATION
AND THE PROPOSED RIGHTS ISSUE; AND**
- (3) CHANGE OF BOOK CLOSURE PERIOD**

**FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISION OF
TIMETABLE**

Reference is made to the Announcements of the Company dated 18 August 2014, 24 September 2014 and 24 October 2014 in relation to the delay in despatch of the Circular. As stated in the latter announcement, the Circular in relation to, among other things, (i) further details of the Acquisition; (ii) financial information and other information of the Target Group; (iii) the pro forma financial information of the Enlarged Group as a result of the Acquisition; (iv) valuation report of the Development Project; and (v) the letter from the independent financial adviser to advise the Independent Shareholders and the Independent Board Committee regarding the Acquisition and the Rights Issue, will be despatched to the Shareholders on or about 28 November 2014. As the Company requires additional time to prepare and update certain information and reports to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 23 December 2014.

Moreover, the Board also wishes to draw Shareholders' and investors' attention to the revision of the expected timetable for the Share Consolidation and the Rights Issue (including the change of the period for the closure of register of members of the Company) as a result of delay in despatch of the Circular as set out herein.

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Yunnan Tin Minerals Group Company Limited (the "Company") dated 18 August 2014 in relation to relating to, among other things, the very substantial acquisition and connected transaction in relation to the Acquisition, proposed Share Consolidation and the proposed Rights Issue and the announcements of the Company dated 24 September 2014 and 24 October 2014 in relation to the delay in despatch of the Circular (collectively the "Announcements"). As stated in the latter announcement, the Circular in relation to, among other things, (i) further details of the Acquisition; (ii) financial information and other information of the Target Group; (iii) the pro forma financial information of the Enlarged Group as a result of the Acquisition; (iv) valuation report of the Development Project; and (v) the letter from the independent financial adviser to advise the Independent Shareholders and the Independent Board Committee regarding the Acquisition and the Rights Issue, will be despatched to the Shareholders on or about 28 November 2014. As the Company requires additional time to prepare and update certain information and reports to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 23 December 2014. Capitalised terms used herein shall have the same meaning as defined in the Announcements unless otherwise stated.

Moreover, the Board also wishes to draw Shareholders' and investors' attention to the revision of the expected timetable for the Share Consolidation and the Rights Issue (including the change of the period for the closure of register of members of the Company) as a result of delay in despatch of the Circular as set out below:

EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION AND THE RIGHTS ISSUE

Hong Kong Times

Expected date of despatch of the Circular in relation to, inter alia, Proposed Share Consolidation and Proposed Rights Issue to the Shareholders	Tuesday, 23 December 2014
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Wednesday, 14 January 2015
Expected time and date of the EGM to approve the Proposed Share Consolidation and Rights Issue	11:00 a.m. on Friday, 16 January 2015
Announcement of the result of the EGM.	Friday, 16 January 2015
Effective date of the Share Consolidation	Monday, 19 January 2015
Commencement of dealings in the Consolidated Shares.	9:00 a.m. on Monday, 19 January 2015
First day of free exchange of certificates for the Existing Shares into new certificates for the Consolidated Shares	Monday, 19 January 2015
Original counter for trading in board lots of 4,000 (in form of existing share certificates) temporarily closes.	9:00 a.m. on Monday, 19 January 2015
Temporary counter for trading in board lots of 800 Consolidated Shares (in the form of existing share certificates) opens.	9:00 a.m. on Monday, 19 January 2015
Last day of dealings in the Consolidated Shares on a cum-rights basis	Wednesday, 21 January 2015
Commencement of dealings in the Consolidated Shares on an ex-rights basis	Thursday, 22 January 2015
Latest time for lodging transfer of the Consolidated Shares in order to be qualified for the Rights Issue.	4:30 p.m. on Friday, 23 January 2015

Hong Kong Times

Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Monday, 26 January 2015 to Friday, 30 January 2015
Record Date for the Rights Issue	Friday, 30 January 2015
Register of members re-opens	Monday, 2 February 2015
Despatch of the Prospectus Documents	Monday, 2 February 2015
Original counter for trading in the Consolidated Shares in board lots of 4,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Monday, 2 February 2015
Parallel trading in the Consolidated Shares (in the form of new and existing certificates) commences	9:00 a.m. on Monday, 2 February 2015
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Monday, 2 February 2015
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 4 February 2015
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Friday, 6 February 2015
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Wednesday, 11 February 2015
Latest time for acceptance of, and payment for, the Rights Shares and application for excess Rights Shares	4:00 p.m. on Monday, 16 February 2015
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Monday, 23 February 2015
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares closes	4:00 p.m. on Tuesday, 24 February 2015

- Temporary counter for trading in board lots of
800 Consolidated Shares (in the form of
existing share certificates) closes. 4:00 p.m. on Tuesday,
24 February 2015
- Parallel trading in the Consolidated Shares
(in the form of new and existing certificates) ends. 4:00 p.m. on Tuesday,
24 February 2015
- Last day of free exchange of certificates for the
Existing Shares into new certificates for the
Consolidated Shares 4:30 p.m. on Thursday,
26 February 2015
- Announcement for result of the Rights Issue Friday, 27 February 2015
- Refund cheques for wholly and partially
unsuccessful applications for excess Rights
Shares expected to be posted Monday, 2 March 2015
- Certificates for the fully-paid Rights Shares
expected to be despatched Monday, 2 March 2015
- Dealings in fully-paid Rights Shares commence. 9:00 a.m. on Tuesday,
3 March 2015

The above timetable refers to Hong Kong Times. Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

As completion of the Acquisition and the Rights Issue are both conditional upon satisfaction (or, if applicable, waiver) of the conditions precedent as set out under the section headed “Conditions precedent” in the Announcements, the Acquisition and the Rights Issue may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
China Yunnan Tin Minerals Group Company Limited
Zhang Guoqing
Chairman

Hong Kong, 28 November 2014

As at the date of this announcement, the Board comprises six Executive Directors, namely Dr. Zhang Guoqing (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Lee Jalen, Mr. Chan Ah Fei, Mr. Lee Yuk Fat and Mr. Liang Shan and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.