

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1288)**

**ANNOUNCEMENT ON  
THE APPROVAL TO ESTABLISH A SUBSIDIARY  
IN LUXEMBOURG**

Agricultural Bank of China Limited (the “**Bank**”) obtained the approval to establish its subsidiary in Luxembourg from the Ministry of Finance of Luxembourg on 26 November 2014 (local time). Before that, the Bank had obtained the approval to establish its subsidiary in Luxembourg from the China Banking Regulatory Commission. So far, all the necessary regulatory approvals have been obtained to establish the Bank’s subsidiary in Luxembourg.

By Order of the Board  
**Agricultural Bank of China Limited**  
**ZHU Gaoming**  
*Company Secretary*

Beijing, PRC  
28 November 2014

*As at the date of this announcement, our executive directors are Mr. ZHANG Yun and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. CHENG Fengchao, Mr. XIAO Shusheng, Mr. ZHAO Chao and Mr. ZHOU Ke; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.*