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Ko Yo Chemical (Group) Limited

玖源化工(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00827)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “Board”) of Ko Yo Chemical (Group) Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that the Company had entered into a comprehensive corporation agreement with the Sichuan branch of the Export-Import Bank of China on 28 November 2014. Subject to the permission from policy and compliance with the internal audit procedures, the Export-Import Bank of China will provide credit support to the Company to invest oversea, high-tech products and important resources acquisition and development projects.

By Order of the Board
Ko Yo Chemical (Group) Limited
Chairman
Li Wei Ruo

Hong Kong, 28 November 2014

As at the date of this announcement, the board of directors comprises seven executive directors, being Mr. Li Weiruo, Mr. Yuan Bai, Ms Chi Chuan, Ms Man Au Vivian, Mr. Li Shengdi, Mr. Li Feng and Mr. Li Ciping, and four independent non-executive directors of Mr. Hu Xiaoping, Mr. Woo Che-Wor, Alex, Mr. Qian Laizhong and Mr. Sun Tungchuan..