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KINGSTONE

金石礦業

CHINA KINGSTONE MINING HOLDINGS LIMITED

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1380)

**MAJOR AND CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Kingstone Mining Holdings Limited (the “Company”) dated 29 July 2014 in respect of the Acquisition (the “Announcement”) and the announcements dated 18 August 2014 (the “Second Announcement”) and 25 September 2014 (the “Third Announcement”) in relation to the delay and dispatch of circular. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement. This announcement is made pursuant to Rule 14.36A and Rule 14A.47 of the Listing Rules.

As stated in the Third Announcement, a circular (the “Circular”) containing, among other things, (i) further information regarding the Acquisition; (ii) a notice of EGM; (iii) the accountants’ report on the Target Group; (iv) the Property Valuation Report; (v) the recommendation of the Independent Board Committee; (vi) the advice of the Independent Financial Adviser; and (vii) other information as required under the Listing Rules will be dispatched to the Shareholders on or before 30 November 2014.

As additional time is required for the Company to prepare and finalise the information to be included in the circular, the despatch date of the Circular will be delayed to a date on or before 31 December 2014.

By order of the Board
China Kingstone Mining Holdings Limited
Liu Hongyu
Chairman

Hong Kong, 28 November 2014

As at the date of this announcement, the Board comprises Mr. Liu Hongyu, Ms. Zhang Cuiwei, Mr. Zhu Hongjun and Mr. Zhang Jianzhong as executive directors, and Mr. Chung Wai Man, Mr. Lam Tin Faat and Mr. Lu Zhiwei as independent non-executive directors.