



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

REPLY SLIP OF ATTENDANCE
FOR THE 2015 FIRST EXTRAORDINARY GENERAL MEETING

To: Agricultural Bank of China (the "Bank")

I/We ^(Note 1), _____
of _____,
being the registered holder(s) of ^(Note 2) _____

H shares in the share capital of the Bank, hereby inform the Bank that I/we intend to attend (in person or by proxy) the 2015 first extraordinary general meeting of the Bank to be held at 2:30 p.m. on Thursday, 15 January 2015 at the Bank's headquarter, No.18B Jianguomen Nei Avenue, Beijing, PRC.

Signature(s): _____

Date: _____ 2014

Note:

1. Please insert full name(s) and address(es) as shown in the Bank's H share register of members in **BLOCK CAPITALS**.
2. Please insert the number of H shares registered under your name(s).
3. The completed and signed reply slip shall be delivered to the H share registrar of the Bank on or before Friday, 26 December 2014 in person, by mail or by fax. The address is:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong
Fax: (852) 2865 0990