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## NEPTUNE GROUP LIMITED

### 海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

## ANNUAL GENERAL MEETING HELD ON 28TH NOVEMBER 2014 – POLL RESULTS

Reference is made to the circular of Neptune Group Limited (the “**Company**”) dated 31 October 2014 (the “**Circular**”) accompanying with a notice of the annual general meeting of the Company held on 28 November 2014 (the “**AGM**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that on 28 November 2014, the Company held the AGM at which all the resolutions as set out in the notice of the AGM dated 31 October 2014 (the “**Notice**”) were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the Share Registrar of the Company, acted as the scrutineer for the poll at the AGM.

The voting results in respect of all the proposed resolutions at the AGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
1.	To receive and approve the audited consolidated financial statements and the reports of the directors and auditors for the year ended 30 June 2014	1,999,376,006 (100%)	0 (0%)
2.	(a) To re-elect Mr. Nicholas J. Niglio as executive director	1,990,636,006 (99.2655%)	14,730,000 (0.7345%)
	(b) To re-elect Mr. Chan Shiu Kwong, Stephen as executive director	1,999,306,006 (99.6978%)	6,060,000 (0.3022%)
	(c) To re-elect Mr. Yue Fu Wing as independent non-executive director	2,004,366,006 (99.9501%)	1,000,000 (0.0499%)
	(d) To re-elect Mr. Chan Choi Kam as independent non-executive director	1,816,686,006 (90.5912%)	188,680,000 (9.4088%)
	(e) To authorise the board of directors to fix directors’ remuneration	2,001,476,006 (100%)	0 (0%)
3.	To re-appoint the Company’s auditors and authorise the board of directors to fix their remuneration	2,005,366,006 (100%)	0 (0%)
4.	To grant a general mandate to the directors to issue, allot and otherwise deal with the Company’s shares	1,819,464,506 (90.7298%)	185,901,500 (9.2702%)

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
5.	To grant a general mandate to the directors to repurchase the Company's share	2,001,476,006 (100%)	0 (0%)
6.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the directors under resolution no. 4	1,816,574,506 (90.5857%)	188,791,500 (9.4143%)
<b>SPECIAL RESOLUTION</b>			
7.	To abandon the existing memorandum and articles of association of the Company and adopt a new set of the articles of association of the Company	1,996,646,006 (99.5676%)	8,670,000 (0.4324%)

As at the date of the AGM, the total number of ordinary shares of the Company issued was 4,616,244,500 shares. (the "Share") being the total number of Shares entitling the holders thereof (the "Shareholders") to attend and vote for or against all the resolutions proposed at the AGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favor pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("the Listing Rules"). There were no Shareholders that are required under Listing Rules to abstain from voting.

By Order of the Board  
**Neptune Group Limited**  
**Chan Shiu Kwong, Stephen**  
*Company Secretary*

Hong Kong, 28 November, 2014

*As at the date of this announcement, the Board comprises Mr. Danny Xuda Huang, Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chan Choi Kam (all being independent non-executive Directors).*