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Louis XIII Holdings Limited

路易十三集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the announcements of Louis XIII Holdings Limited (the “**Company**”) dated 20 November, 2014 and 27 November, 2014, the circular of the Company dated 4 December, 2014 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 4 December, 2014 (the “**Notice**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that each of the resolutions as set out in the Notice was duly passed by way of poll at the SGM held on 19 December, 2014. The poll results were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1	To authorize the Increase in Authorised Share Capital.	201,404,107 (96.96%)	6,317,145 (3.04%)
2	To approve the Placing Agreement, the creation and issue of the Placing Convertible Bonds and the Specific Mandate to allot and issue new shares of HK\$2.00 per share pursuant to the Placing Agreement, and such number of new shares as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Placing Convertible Bonds pursuant to the Placing Agreement.	201,404,107 (96.96%)	6,317,145 (3.04%)

Note: This summary of the resolutions is for reference only. Please refer to the full text of the resolutions as set out in the Notice.

As at the date of the SGM, the Company had a total of 449,596,510 Shares in issue, which represented the total number of Shares entitling the holders to attend and vote for or against resolution no. 1 at the SGM. No holders of these Shares were required to abstain from voting as regards resolution no. 1.

A Placee under the Placing who is a Shareholder holding an aggregate of 21,012,700 Shares (representing approximately 4.67% of the Company's issued share capital) had abstained from voting in respect of resolution no. 2 at the SGM by effectively invalidating its votes inadvertently casted for this resolution no. 2. Accordingly, after deducting 21,012,700 Shares of such Placee, the total number of Shares entitling the holders thereof to attend and vote for or against resolution no. 2 at the SGM was 428,583,810 Shares (representing approximately 99.55% of the Company's issued share capital). Accordingly, the poll results for this resolution no. 2 should be 180,391,407 Shares.

Tricor Standard Limited, the Company's share registrar in Hong Kong, acted as scrutineers for vote-taking at the SGM.

By Order of the Board
Louis XIII Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 19 December, 2014

As at the date of this announcement, the directors of the Company are:

Mr. Stephen Hung	: Joint Chairman (Executive Director)
Mr. Peter Lee Coker Jr.	: Joint Chairman (Executive Director)
Mr. Lau Ko Yuen, Tom	: Deputy Chairman (Executive Director)
Mr. Walter Craig Power	: Executive Director & Chief Executive Officer
Ir James Chiu, <i>OBE, JP</i>	: Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	: Independent Non-Executive Director
Mr. Iain Ferguson Bruce	: Independent Non-Executive Director
Mr. Francis Goutenmacher	: Independent Non-Executive Director
Mr. Chan Kok Chung, Johnny	: Independent Non-Executive Director

* *For identification purpose only*