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## **YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.**

**精熙國際 ( 開曼 ) 有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**( Stock Code : 2788 )**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in the consolidated profit attributable to shareholders of the Company for the year ending 31 December 2014 as compared to that of the corresponding period of 2013.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Group, including the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2014, and is not based on any information or figures audited or reviewed by the auditors of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the unaudited management accounts of the Group for the eleven months ended 30 November 2014, the Group recorded a significant increase in the consolidated profit as compared to that of the corresponding period of 2013. Therefore, the Group is expected to record an increase in the consolidated profit attributable to shareholders of the Company for the year ending 31 December 2014 as compared to that of the corresponding period of 2013. The Board believes that the expected increase in the Group’s final results was primarily attributable to the increase in gross profit margin and effective operation cost control.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Group, including the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2014, and is not based on any information or

figures that have been audited or reviewed by the auditors of the Company. The Directors wish to emphasize that the results of the Group for the year ending 31 December 2014 will be affected by many factors. The final results announcement of the Company for the year ending 31 December 2014 is expected to be released in March 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.**  
**Nagai Michio**  
*Executive Director and CEO*

Hong Kong, 19 December 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Nagai Michio, two non-executive Directors, namely, Mr. Liao Kuo-Ming and Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Chiang Hsiang-Tsai, Mr. Chou Chih-Ming and Mr. Wang Yi-Chi.*

*\* For identification purpose only*