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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$500,000,000 three-year term loan facility agreement entered into by the Company with a bank. The Agreement imposes, among other things, a minimum shareholding percentage requirement of China Resources (Holdings) Company Limited in the Company.

HK\$500,000,000 TERM LOAN FACILITY

On 19 December 2014, China Resources Cement Holdings Limited (the “Company”) as borrower entered into an agreement (the “Agreement”) relating to a HK\$500,000,000 three-year term loan facility with a bank (the “Lender”).

REQUIREMENT RELATING TO SHAREHOLDING OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED IN THE COMPANY

Pursuant to the Agreement, it shall be an event of default if China Resources (Holdings) Company Limited (“CRH”) ceases to own more than 51% of the issued share capital of the Company except with the written consent of the Lender. As at the date of this announcement, CRH owns approximately 73.35 % of the issued share capital of the Company.

If an event of default under the Agreement occurs, the Lender may declare its commitment to be cancelled and/or its loans together with interest accrued thereon and all other sums payable by the Company under the Agreement to be immediately due and payable.

By order of the Board

CHINA RESOURCES CEMENT HOLDINGS LIMITED

ZHOU Longshan

Chairman

Hong Kong, 19 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Longshan, Mr. PAN Yonghong, and Mr. LAU Chung Kwok Robert; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. XU Yongmo, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.