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China Resources and Transportation Group Ltd
中國資源交通集團有限公司

CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED
中國資源交通集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 269)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 28 November 2014 in relation to the CB Subscription Agreements and the proposed increase in the authorised share capital of the Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of the CB Subscription Agreements; (ii) the proposed increase in authorised share capital of the Company; and (iii) the notice of the EGM, was expected to be despatched to the Shareholders on or before 19 December 2014. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 9 January 2015.

By order of the Board

China Resources and Transportation Group Limited
Cao Zhong
Chairman

Hong Kong, 19 December 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Messrs Cao Zhong, Fung Tsun Pong, Duan Jingquan, Tsang Kam Ching, David and Gao Zhiping; a non-executive Director namely Mr. Suo Suo Stephen; and three independent non-executive Directors, namely Messrs Yip Tak On, Jing Baoli and Bao Liang Ming.