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MAN SANG INTERNATIONAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 938)

DELAY IN DESPATCH OF CIRCULAR AND ADJUSTMENT TO EXPECTED TIMETABLE FOR THE OPEN OFFER

Reference is made to the announcement of the Company dated 5 December 2014 (the “Announcement”) relating to, among other things, the Arrangement, the Open Offer, the Underwriting Agreement and the Irrevocable Undertaking. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a Circular containing, among others: (i) details of the Arrangement, the Open Offer, the Underwriting Agreement and the Irrevocable Undertaking; (ii) the advice of the Independent Board Committee; (iii) the advice of the Independent Financial Adviser; and (iv) a notice of SGM, will be despatched to the Shareholders on Friday, 19 December 2014. As additional time is required to finalise the contents of the Circular, the despatch date of the Circular will be postponed to a date on or before Monday, 29 December 2014.

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE OPEN OFFER

As the despatch date of the Circular will be postponed to a date falling on or before Monday, 29 December 2014, the expected timetable for the Open Offer as disclosed in the Announcement will be adjusted accordingly. The Company will revise the expected timetable for the Open Offer and make further announcement in this regard as soon as practicable.

By order of the Board
Man Sang International Limited
Leung Alex
Executive Director and Company Secretary

Hong Kong, 19 December 2014

As at the date of this announcement, the executive Directors are Mr. Cheng Sai, Mr. Leung Alex and Ms. Cheng Ka Man, Carman; the non-executive Director is Mr. Cheng Tai Po (Chairman); and the independent non-executive Directors are Mr. Kiu Wai Ming and Mr. Lau Chi Wah, Alex.