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China Environmental Energy Investment Limited

中國環保能源投資有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

**RIGHTS ISSUE ON THE BASIS OF
EIGHT RIGHTS SHARES FOR EVERY ONE SHARE
HELD ON THE RECORD DATE
COMMENCEMENT OF DEALINGS IN THE SHARES ON
EX-RIGHTS BASIS**

Reference is made to the circular (“**Circular**”) of China Environmental Energy Investment Limited (“**Company**”) dated 1 December 2014. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was 19 December 2014. The closing price per Share as quoted on the Stock Exchange on Friday, 19 December 2014 was HK\$0.58. Dealings in the Shares on an ex-rights basis shall commence on Monday, 22 December 2014.

Shareholders and potential investors should note that the Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board of
China Environmental Energy Investment Limited
Chen Tong
Chairman

Hong Kong, 19 December 2014

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Chen Tong (Chairman), Ms. Chan Ching Ho, Kitty, Mr. Xiang Liang and Ms. Li Lin; two non-executive Directors, namely Ms. Yao Zhengwei and Mr. Wang Zhenghua; and three independent non-executive Directors, namely Ms. Zhang Ruisi, Mr. Tse Kwong Chan and Ms. Zhou Jue.

* *For identification purposes only*